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## Social Insurance and Human Services

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This section presents data related to governmental expenditures for social insurance and human services; governmental programs for old-age, survivors, disability, and health insurance (OASDHI); governmental employee retirement; private pension plans; government unemployment and temporary disability insurance; federal supplemental security income payments and aid to the needy; child and other welfare services; and federal food programs. Also included here are selected data on workers' compensation and vocational rehabilitation, child support, child care, charity contributions, and philanthropic trusts and foundations.

The principal source for these data is the Social Security Administration's *Annual Statistical Supplement to the Social Security Bulletin* which presents current data on many of the programs.

**Social insurance under the Social Security Act**—Programs established by the Social Security Act provide protection against wage loss resulting from retirement, prolonged disability, death, or unemployment, and protection against the cost of medical care during old age and disability. The federal OASDI program provides monthly benefits to retired or disabled insured workers and their dependents and to survivors of insured workers. To be eligible, a worker must have had a specified period of employment in which OASDI taxes were paid. The age of eligibility for full retirement benefits had been 65 years old for many years. However, for persons born in 1938 or later that age gradually increases until it reaches age 67 for those born after 1959. Reduced benefits may be obtained as early as age 62. The worker's spouse is under the same limitations. Survivor benefits are payable to dependents of deceased insured workers. Disability benefits are payable to an insured worker under full retirement age with a prolonged disability and to the disabled worker's dependents on the same basis as

dependents of retired workers. Disability benefits are provided at age 50 to the disabled widow or widower of a deceased worker who was fully insured at the time of death. Disabled children, aged 18 or older, of retired, disabled, or deceased workers are also eligible for benefits. A lump sum benefit is generally payable on the death of an insured worker to a spouse or minor children. For information on the medicare program, see Section 3, Health and Nutrition.

Retirement, survivors, disability, and hospital insurance benefits are funded by a payroll tax on annual earnings (up to a maximum of earnings set by law) of workers, employers, and the self-employed. The maximum taxable earnings are adjusted annually to reflect increasing wage levels (see Table 531). Effective January 1994, there is no dollar limit on wages and self-employment income subject to the hospital insurance tax. Tax receipts and benefit payments are administered through federal trust funds. Special benefits for uninsured persons; hospital benefits for persons aged 65 and over with specified amounts of social security coverage less than that required for cash benefit eligibility; and that part of the cost of supplementary medical insurance not financed by contributions from participants are financed from federal general revenues.

Unemployment insurance is presently administered by the U.S. Employment and Training Administration and each state's employment security agency. By agreement with the U.S. Secretary of Labor, state agencies also administer unemployment compensation for eligible ex-military personnel and federal employees. Under state unemployment insurance laws, benefits related to the individual's past earnings are paid to unemployed eligible workers. State laws vary concerning the length of time benefits are paid and their amount. In most states, benefits are payable for 26 weeks and, during periods

of high unemployment, extended benefits are payable under a federal-state program to those who have exhausted their regular state benefits. Some states also supplement the basic benefit with allowances for dependents.

Unemployment insurance is funded by a federal unemployment tax levied on the taxable payrolls of most employers. Taxable payroll under the federal act and 12 state laws is the first \$7,000 in wages paid each worker during a year. Forty-one states have taxable payrolls above \$7,000. Employers are allowed a percentage credit of taxable payroll for contributions paid to states under state unemployment insurance laws. The remaining percent of the federal tax finances administrative costs, the federal share of extended benefits, and advances to states. About 97 percent of wage and salary workers are covered by unemployment insurance.

**Retirement programs for government employees**—The Civil Service Retirement System (CSRS) and the Federal Employees' Retirement System (FERS) are the two major programs providing age and service, disability, and survivor annuities for federal civilian employees. In general, employees hired after December 31, 1983, are covered under FERS and the social security program (OASDHI), and employees on staff prior to that date are members of CSRS and are covered under Medicare. CSRS employees were offered the option of transferring to FERS during 1987 and 1998. There are separate retirement systems for the uniformed services (supplementing OASDHI) and for certain special groups of federal employees. State and local government employees are covered for the most part by state and local retirement systems similar to the federal programs. In many jurisdictions these benefits supplement OASDHI coverage.

**Workers' compensation**—All states provide protection against work-connected injuries and deaths, although some states exclude certain workers (e.g., domestic workers). Federal laws cover federal employees, private employees in the District of Columbia, and longshoremen and harbor workers. In addition, the Department of Labor administers "black lung"

benefits programs for coal miners disabled by pneumoconiosis and for specified dependents and survivors. Specified occupational diseases are compensable to some extent. In most states, benefits are related to the worker's salary. The benefits may or may not be augmented by dependents' allowances or automatically adjusted to prevailing wage levels.

**Income support**—Income support programs are designed to provide benefits for persons with limited income and resources. The Supplemental Security Income (SSI) program and Temporary Assistance for Needy Families (TANF) program are the major programs providing monthly payments. In addition, a number of programs provide money payments or in-kind benefits for special needs or purposes. Several programs offer food and nutritional services. Also, various federal-state programs provide energy assistance, public housing, and subsidized housing to individuals and families with low incomes. General assistance may also be available at the state or local level.

The SSI program, administered by the Social Security Administration, provides income support to persons aged 65 or older and blind or disabled adults and children. Eligibility requirements and federal payment standards are nationally uniform. Most states supplement the basic SSI payment for all or selected categories of persons.

The Personal Responsibility and Work Opportunity Reconciliation Act of 1996 contained provisions that replaced the Aid to Families With Dependent Children (AFDC), Job Opportunities and Basic Skills (JOBS), and Emergency Assistance programs with the Temporary Assistance for Needy Families block grant program. This law contains strong work requirements, comprehensive child support enforcement, support for families moving from welfare to work, and other features. The TANF became effective as soon as each state submitted a complete plan implementing TANF, but no later than July 1, 1997. The AFDC program provided cash assistance based on need, income, resources, and family size.

**Federal food stamp program**—Under the food stamp program, single persons and those living in households meeting nationwide standards for income and assets may receive coupons redeemable for food at most retail food stores or provides benefits through electronic benefit transfer. The monthly amount of benefits or allotments a unit receives is determined by household size and income. Households without income receive the determined monthly cost of a nutritionally adequate diet for their household size. This amount is updated to account for food price increases. Households with income receive the difference between the amount of a nutritionally adequate diet and 30 percent of their income, after certain allowable deductions.

To qualify for the program, a household must have less than \$2,000 in disposable assets (\$3,000 if one member is aged 60 or older), gross income below 130 percent of the official poverty guidelines for the household size, and net income below 100 percent of the poverty guidelines. Households with a person aged 60 or older or a disabled person receiving SSI, social security, state general assistance, or veterans' disability benefits may have gross income exceeding 130 percent of the poverty guidelines. All households in which all members receive TANF or SSI are categorically eligible for food stamps without meeting these income or resource criteria. Households are certified for varying lengths of time, depending on their income sources and individual circumstances.

### **Health and welfare services**—

Programs providing health and welfare services are aided through federal grants to states for child welfare services, vocational rehabilitation, activities for the aged, maternal and child health services, maternity and infant care projects, comprehensive health services, and a variety of public health activities. For information about the Medicaid program, see Section 3, Health and Nutrition.

**Noncash benefits**—The U.S. Census Bureau annually collects data on the characteristics of recipients of noncash (in-kind) benefits to supplement the collection of annual money income data in the Current Population Survey (see text, Section 1, Population, and Section 14, Prices). Noncash benefits are those benefits received in a form other than money which serve to enhance or improve the economic well-being of the recipient. As for money income, the data for noncash benefits are for the calendar year prior to the date of the interview. The major categories of noncash benefits covered are public transfers (e.g., food stamps, school lunch, public housing, and Medicaid) and employer or union-provided benefits to employees.

**Statistical reliability**—For discussion of statistical collection, estimation, and sampling procedures and measures of statistical reliability applicable to HHS and Census Bureau data, see Appendix III.

**Table 525. Government Transfer Payments to Individuals—Summary: 1980 to 2004**

[In billions of dollars (263.4 represents \$263,400,000,000)]

Year	Total	Retirement & disability insurance benefits	Medical payments	Income maintenance benefits	Unemployment insurance benefits	Veterans benefits	Federal education & training assistance <sup>1</sup> payments	Other <sup>2</sup>
1980	263.4	128.8	62.6	34.3	18.7	14.7	4.1	0.2
1990	561.5	264.2	188.8	63.5	18.2	17.7	7.3	1.8
1994	795.2	335.1	310.7	95.6	24.0	19.7	8.6	1.5
1995	840.0	350.3	336.5	100.4	21.8	20.5	9.0	1.4
1996	883.1	364.9	361.7	102.6	22.4	21.4	8.6	1.6
1997	912.8	379.3	377.3	100.5	20.3	22.2	11.5	1.6
1998	932.6	391.8	383.7	101.1	19.9	23.2	11.2	1.8
1999	966.5	402.5	401.1	104.8	20.8	24.1	11.4	1.9
2000	1,018.1	424.8	427.7	106.6	20.7	24.9	11.0	2.4
2001	1,117.2	450.4	482.5	109.4	32.2	26.5	13.1	3.1
2002	1,220.0	474.9	525.4	119.7	53.7	29.3	14.5	2.4
2003	1,282.5	493.9	555.3	131.2	53.6	31.6	13.9	3.0
2004	1,361.7	517.8	609.0	141.5	37.1	33.8	14.8	7.5

<sup>1</sup> See footnote 9, Table 526. <sup>2</sup> See footnote 10, Table 526.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.gov/bea/regional/spi/>>; (accessed 31 January 2006).

**Table 526. Government Transfer Payments to Individuals by Type: 1990 to 2004**

[In millions of dollars (561,484 represents \$561,484,000,000)]

Item	1990	1995	2000	2001	2002	2003	2004
<b>Total</b>	<b>561,484</b>	<b>840,034</b>	<b>1,018,106</b>	<b>1,117,218</b>	<b>1,219,954</b>	<b>1,282,540</b>	<b>1,361,666</b>
Retirement & disability insurance benefit payments	264,230	350,310	424,810	450,415	474,863	493,894	517,840
Old age, survivors', & disability insurance	244,135	327,667	401,218	425,081	446,690	463,406	485,932
Railroad retirement and disability	7,221	8,028	8,265	8,411	8,700	8,855	9,009
Workers' compensation payments (federal & state)	8,618	10,530	10,845	11,673	13,318	14,189	14,801
Other government disability insurance & retirement <sup>1</sup>	4,256	4,085	4,482	5,250	6,155	7,444	8,098
Medical payments	188,808	336,506	427,689	482,527	525,387	555,259	609,035
Medicare	107,638	179,147	219,612	243,462	260,777	275,875	303,322
Public assistance medical care <sup>2</sup>	78,176	155,007	205,021	234,644	258,560	274,272	299,667
Military medical insurance <sup>3</sup>	2,994	2,352	3,056	4,421	6,050	5,112	6,046
Income maintenance benefit payments	63,481	100,443	106,616	109,403	119,718	131,225	141,490
Supplemental security income (SSI)	16,670	27,726	31,675	33,162	34,664	35,703	37,299
Family assistance <sup>4</sup>	19,187	22,637	18,440	18,106	17,684	18,367	18,492
Food stamps	14,741	22,447	14,896	16,000	18,612	22,127	25,779
Other income maintenance <sup>5</sup>	12,883	27,633	41,605	42,135	48,758	55,028	59,920
Unemployment insurance benefit payments	18,208	21,838	20,680	32,155	53,742	53,583	37,119
State unemployment insurance compensation	17,644	20,937	19,913	31,383	52,751	52,365	35,605
Unemployment compensation for federal civilian employees	215	339	226	209	331	333	281
Unemployment compensation for railroad employees	89	62	81	98	96	95	79
Unemployment compensation for veterans	144	320	182	183	281	365	431
Other unemployment compensation <sup>6</sup>	116	180	278	282	283	425	723
Veterans' benefit payments	17,687	20,546	24,935	26,500	29,333	31,607	33,806
Veterans' pension and disability	15,550	17,565	21,895	23,287	25,933	27,955	29,956
Veterans' readjustment <sup>7</sup>	257	1,086	1,323	1,510	1,666	1,934	2,159
Veterans' life insurance benefits	1,868	1,884	1,707	1,693	1,723	1,706	1,678
Other assistance to veterans <sup>8</sup>	12	11	10	10	11	12	13
Federal education & training assistance payments <sup>9</sup>	7,300	9,007	10,985	13,129	14,523	13,947	14,833
Other payments to individuals <sup>10</sup>	1,770	1,384	2,391	3,089	2,388	3,025	7,543

<sup>1</sup> Consists largely of temporary disability payments, pension benefit guaranty payments, and black lung payments. <sup>2</sup> Consists of medicaid and other medical vendor payments. <sup>3</sup> Consists of payments made under the TriCare Management Program (formerly called CHAMPUS) for the medical care of dependents of active duty military personnel and of retired military personnel and their dependents at nonmilitary medical facilities. <sup>4</sup> Through 1995, consists of emergency assistance and aid to families with dependent children. Beginning with 1998, consists of benefits—generally known as temporary assistance for needy families—provided under the Personal Responsibility and Work Opportunity Reconciliation Act of 1996. <sup>5</sup> Consists largely of general assistance, expenditures for food under the supplemental program for women, infants, and children; refugee assistance; foster home care and adoption assistance; earned income tax credits; and energy assistance. <sup>6</sup> Consists of trade readjustment allowance payments, Redwood Park benefit payments, public service employment benefit payments, and transitional benefit payments. <sup>7</sup> Consists largely of veterans' readjustment benefit payments, educational assistance to spouses and children of disabled or deceased veterans, payments to paraplegics, and payments for autos and conveyances for disabled veterans. <sup>8</sup> Consists largely of state and local government payments to veterans. <sup>9</sup> Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. <sup>10</sup> Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.gov/bea/regional/spi/>>; (accessed 31 January 2006).

**Table 527. Government Transfer Payments to Individuals by State: 2000 to 2004**

[In millions of dollars (1,018,106 represents \$1,018,106,000,000)]

State	2004									
	2000, total	2003, total	Total	Retirement & disability insurance benefits	Medical payments	Income maintenance benefits	Unemployment insurance benefits	Veterans' benefits	Federal education & training assistance payments <sup>1</sup>	Other <sup>2</sup>
<b>U.S. . . . .</b>	<b>1,018,106</b>	<b>1,282,540</b>	<b>1,361,666</b>	<b>517,840</b>	<b>609,035</b>	<b>141,490</b>	<b>37,119</b>	<b>33,806</b>	<b>14,833</b>	<b>7,543</b>
AL . . . . .	16,643	20,758	21,950	8,891	9,094	2,584	285	792	289	15
AK . . . . .	2,966	3,164	3,113	637	1,317	342	124	124	16	554
AZ . . . . .	15,959	22,363	24,320	9,752	10,625	2,288	359	797	369	130
CA . . . . .	10,006	12,652	13,593	5,374	5,719	1,469	296	547	181	6
AR . . . . .	114,559	147,326	156,745	53,003	71,071	22,582	5,221	2,890	1,788	190
CO . . . . .	11,169	14,680	15,387	6,465	6,294	1,368	419	604	196	40
CT . . . . .	14,086	16,599	17,738	6,864	8,483	1,293	598	259	105	137
DE . . . . .	2,857	3,661	3,915	1,653	1,721	299	116	88	30	8
DC . . . . .	2,709	3,271	3,362	683	1,893	500	73	130	52	32
FL . . . . .	64,208	81,297	87,150	36,080	38,886	7,626	1,175	2,548	799	38
GA . . . . .	23,696	30,899	33,272	12,352	14,450	4,202	674	1,157	401	35
HI . . . . .	3,844	4,689	5,072	2,086	1,992	640	121	182	44	6
ID . . . . .	3,804	4,997	5,381	2,384	2,082	443	177	191	95	9
IL . . . . .	41,726	51,500	53,598	21,500	22,842	5,621	2,165	791	623	55
IN . . . . .	20,081	24,684	26,316	11,723	10,637	2,337	746	505	355	13
IA . . . . .	10,046	12,173	12,730	5,901	5,089	938	334	270	187	12
KS . . . . .	8,908	10,790	11,264	5,008	4,566	887	333	308	152	11
KY . . . . .	15,778	19,060	20,546	8,045	8,764	2,399	499	571	258	11
LA . . . . .	16,582	20,796	22,933	7,275	11,312	3,101	321	608	302	14
ME . . . . .	5,307	6,757	7,234	2,610	3,487	614	139	314	59	11
MD . . . . .	16,981	21,663	22,778	8,592	10,862	1,901	529	573	210	111
MA . . . . .	26,471	32,815	34,226	11,515	17,395	2,643	1,517	704	260	194
MI . . . . .	36,675	45,147	47,080	19,490	19,614	4,781	1,992	726	455	22
MN . . . . .	15,748	20,441	21,633	8,523	10,008	1,601	730	523	233	14
MS . . . . .	10,803	13,836	14,902	5,170	6,869	1,982	191	428	247	14
MO . . . . .	20,904	26,186	27,778	11,113	12,602	2,512	579	674	278	20
MT . . . . .	3,127	3,717	4,008	1,972	1,476	343	82	166	60	9
NE . . . . .	5,694	7,033	7,397	3,150	3,071	665	133	280	93	5
NV . . . . .	5,588	7,751	8,440	3,723	3,390	654	285	307	63	18
NH . . . . .	3,918	4,816	5,301	2,340	2,316	303	97	179	43	22
NJ . . . . .	33,092	41,282	42,896	17,103	18,736	2,725	1,978	613	322	1,418
NM . . . . .	6,014	7,974	8,601	2,973	3,839	1,023	146	409	127	83
NY . . . . .	95,735	118,430	128,601	36,495	69,215	14,020	2,641	1,408	1,222	3,600
NC . . . . .	28,108	36,004	38,907	14,980	16,634	4,497	1,020	1,302	443	31
ND . . . . .	2,322	2,616	2,732	1,239	1,094	206	45	85	45	17
OH . . . . .	43,149	53,463	56,357	23,700	24,313	5,384	1,332	1,058	541	29
OK . . . . .	11,999	15,104	15,880	6,381	6,444	1,728	246	831	229	22
OR . . . . .	12,243	15,429	15,942	7,115	5,904	1,443	723	551	187	19
PA . . . . .	54,928	66,462	69,725	27,424	32,409	5,517	2,482	1,250	556	87
RI . . . . .	4,748	5,873	6,352	2,317	3,082	522	214	137	65	16
SC . . . . .	14,340	18,338	19,898	7,807	8,450	2,335	404	655	231	16
SD . . . . .	2,490	3,013	3,197	1,369	1,312	263	33	131	52	36
TN . . . . .	21,864	27,454	29,290	10,925	13,410	3,301	546	805	285	19
TX . . . . .	59,911	78,473	82,867	29,457	36,625	10,649	1,919	2,949	1,149	120
UT . . . . .	4,962	6,414	6,806	3,052	2,580	598	176	178	188	34
VT . . . . .	2,245	2,843	2,991	1,142	1,374	281	84	82	27	1
VA . . . . .	19,916	25,222	26,858	11,839	10,499	2,513	448	1,086	298	174
WA . . . . .	20,817	26,512	27,061	11,621	10,527	2,331	1,243	1,032	271	36
WV . . . . .	8,894	11,575	12,130	5,845	4,492	1,099	187	386	114	6
WI . . . . .	17,902	22,492	23,249	10,260	9,341	1,971	899	552	210	18
WY . . . . .	1,583	2,025	2,162	1,022	827	165	47	70	27	3

<sup>1</sup> Excludes veterans. Consists largely of federal fellowship payments (National Science Foundation, fellowships and traineeships, subsistence payments to state maritime academy cadets, and other federal fellowships), interest subsidy on higher education loans, basic educational opportunity grants, and Job Corps payments. <sup>2</sup> Consists largely of Bureau of Indian Affairs payments, education exchange payments, Alaska Permanent Fund dividend payments, compensation of survivors of public safety officers, compensation of victims of crime, disaster relief payments, compensation for Japanese internment, and other special payments to individuals.

Source: U.S. Bureau of Economic Analysis, "Regional Accounts Data, Annual State Personal Income"; <<http://www.bea.gov/bea/regional/spi/>>; (accessed 31 January 2006).

**Table 528. Number of Persons With Income by Specified Sources of Income: 2004**

[In thousands (205,146 represents 205,146,000). Persons 15 years old and over as of March of the following year. Based on Current Population Survey; see text, Sections 1 and 13, and Appendix III]

Source of income	Total persons with income	Under 65 years old	65 years old and over	White <sup>1</sup>	Black <sup>2</sup>	Hispanic origin <sup>3</sup>
<b>Total</b> . . . . .	<b>205,146</b>	<b>170,959</b>	<b>34,187</b>	<b>169,478</b>	<b>22,695</b>	<b>23,644</b>
Earnings . . . . .	153,355	147,007	6,348	126,255	16,893	19,660
Wages and salary . . . . .	143,905	138,584	5,321	117,989	16,315	18,703
Nonfarm self-employment . . . . .	12,858	11,851	1,007	11,182	841	1,192
Farm self-employment . . . . .	2,625	2,313	312	2,357	148	162
Unemployment compensation . . . . .	6,354	6,180	174	5,046	894	705
State or local only . . . . .	6,030	5,862	168	4,793	842	663
Combinations . . . . .	324	319	6	253	52	42
Workers' compensation . . . . .	2,087	1,971	116	1,666	269	292
State payments . . . . .	746	725	21	592	84	142
Employment insurance . . . . .	894	848	45	736	103	110
Own insurance . . . . .	41	36	6	33	8	1
Other . . . . .	442	396	46	330	82	45
Social security, railroad retirement . . . . .	41,089	10,044	31,045	35,585	3,928	2,495
Supplemental security income (SSI) . . . . .	5,334	4,155	1,179	3,645	1,281	806
Public assistance . . . . .	2,080	2,030	49	1,218	714	421
TANF/Welfare (AFDC) only <sup>4</sup> . . . . .	1,591	1,565	25	887	588	321
Other assistance only . . . . .	434	411	23	300	104	85
Both . . . . .	55	54	1	32	21	15
Veterans' payments . . . . .	2,575	1,458	1,117	2,211	261	117
Disability only . . . . .	1,409	900	509	1,221	139	65
Survivors only . . . . .	306	98	208	249	43	9
Pension only . . . . .	554	245	309	479	50	26
Education only . . . . .	60	60	-	50	6	8
Other only . . . . .	114	57	57	102	6	6
Combinations . . . . .	132	97	35	110	16	2
Means-tested . . . . .	411	231	180	328	64	21
Nonmeans-tested . . . . .	2,164	1,227	937	1,884	197	97
Survivors' benefits . . . . .	2,743	977	1,767	2,483	179	121
Company or union . . . . .	1,282	285	996	1,177	72	57
Federal government . . . . .	278	61	217	251	18	22
Military retirement . . . . .	136	46	90	119	8	6
State or local government . . . . .	220	80	141	188	25	10
Disability benefits . . . . .	1,738	1,588	149	1,349	277	192
Workers' compensation . . . . .	62	50	12	43	15	5
Company or union . . . . .	447	418	29	368	51	40
Federal government . . . . .	135	120	15	107	21	9
Military retirement . . . . .	44	32	12	35	6	1
State or local government . . . . .	356	314	42	275	55	56
Pensions . . . . .	15,901	5,077	10,825	14,213	1,174	568
Company or union . . . . .	11,264	3,378	7,885	10,116	802	475
Federal government . . . . .	1,772	562	1,210	1,523	169	81
Military retirement . . . . .	1,095	654	441	951	99	37
State or local government . . . . .	3,896	1,584	2,313	3,436	315	155
Property income <sup>5</sup> . . . . .	103,705	84,113	19,592	91,541	6,251	6,039
Interest . . . . .	97,651	79,392	18,259	86,292	5,822	5,628
Dividends . . . . .	36,262	29,192	7,070	32,893	1,391	1,144
Rents, royalties, estates or trusts . . . . .	11,409	8,460	2,949	10,262	546	646
Education . . . . .	8,011	7,988	23	6,188	1,202	799
Pell grant only . . . . .	1,725	1,721	4	1,197	405	222
Other government only . . . . .	1,109	1,103	6	848	179	144
Scholarships only . . . . .	2,359	2,357	2	1,913	242	171
Child support . . . . .	5,621	5,595	26	4,432	944	616
Alimony . . . . .	505	450	55	449	31	41
Financial assistance from outside the household . . . . .	2,133	1,968	164	1,656	267	148
Other income . . . . .	596	520	76	465	63	59
Combinations of income types: . . . . .						
Government transfer payments . . . . .	59,033	26,703	32,330	49,103	7,138	4,681
Public assistance or SSI . . . . .	7,172	5,948	1,225	4,707	1,930	1,189

- Represents or rounds to zero. <sup>1</sup> Beginning with the 2003 CPS respondents could choose one or more races. For example, "White" refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. Information on people who reported more than one race, such as "Asian and Black or African American," is available from Census 2000 through American FactFinder. <sup>2</sup> "Black" refers to people who reported Black and did not report any other race category. <sup>3</sup> Persons of Hispanic origin may be any race. <sup>4</sup> TANF—Temporary Assistance for Needy Families program; AFDC—Aid to Families with Dependent Children program. <sup>5</sup> Includes estates and trusts reported as survivor benefits.

Source: U.S. Census Bureau, "Table PINC-09. Source of Income in 2004—Number With Income and Mean Income of Specified Type in 2004 of People 15 Years Old and Over, by Race, Hispanic Origin and Sex." See also <[http://pubdb3.census.gov/macro/032005/perinc/new09\\_000.htm](http://pubdb3.census.gov/macro/032005/perinc/new09_000.htm)>.

**Table 529. Households Receiving Means-Tested Noncash Benefits: 1980 to 2002**

[In thousands (82,368 represents 82,368,000), except percent. Households as of March of following year. Covers civilian noninstitutional population, including persons in the Armed Forces living off post or with their families on post. A means-tested benefit program requires that the household's income and/or assets fall below specified guidelines in order to qualify for benefits. There are general trends toward underestimation of noncash beneficiaries. Households are classified according to poverty status of family or nonfamily household; for explanation of poverty level, see text, Section 13. Data for 1980 and 1990 based on 1980 census population controls; 1995 and 2000 based on 1990 census population controls; beginning 2002, based on Census 2000 population controls and a 28,000 household sample expansion to 78,000 households. Based on Current Population Survey; see text, Section 1 and Appendix III]

Type of benefit received					2002			
	1980	1990	1995	2001	Total	Below poverty level		Above poverty level
						Number	Percent of total	
<b>Total households . . . . .</b>	<b>82,368</b>	<b>94,312</b>	<b>99,627</b>	<b>109,297</b>	<b>111,278</b>	<b>13,505</b>	<b>100</b>	<b>97,773</b>
Receiving at least one noncash benefit . . . . .	14,266	16,098	21,148	21,870	22,478	7,806	58	14,672
Not receiving cash public assistance . . . . .	7,860	8,819	13,335	16,234	16,890	5,003	37	11,887
Receiving cash public assistance <sup>1</sup> . . . . .	6,407	7,279	7,813	5,636	5,588	2,803	21	2,785
Total households receiving—								
Food stamps . . . . .	6,769	7,163	8,388	5,905	6,245	3,834	28	2,411
School lunch . . . . .	5,532	6,252	8,607	7,942	7,930	3,092	23	4,838
Public housing . . . . .	2,777	4,339	4,846	5,006	5,125	2,593	19	2,532
Medicaid . . . . .	8,287	10,321	14,111	15,832	16,765	6,182	46	10,583

<sup>1</sup> Households receiving money from aid to families with dependent children program (beginning 2000, temporary assistance for needy families program), supplemental security income program or other public assistance programs.

Source: U.S. Census Bureau, "Table NC1. Means-Tested Noncash Benefits Received by Households, by Selected Household Characteristics, Race and Hispanic Origin, and Poverty Status: 2002"; May 2004; <<http://pubdb3.census.gov/macro/032003/noncash/toc.htm>> and *Current Population Reports*, P-60 reports.

**Table 530. Persons Living in Households Receiving Selected Noncash Benefits: 2004**

[In thousands (290,605 represents 290,605,000), except percent. Persons, as of March 2005, who lived with someone (a nonrelative or a relative) who received aid. Not every person tallied here received the aid themselves. Excludes members of the Armed Forces except those living off post or with their families on post. Population controls for 2005 based on Census 2000 and an expanded sample of households. Based on Current Population Survey, see text of section 1 and Appendix III]

Age, Sex, and Race	Total <sup>1</sup>	In household that received means-tested assistance <sup>2</sup>		In household that received means-tested cash assistance		In household that received food stamps		In household in which one or more persons were covered by Medicaid		Lived in public or authorized housing	
		Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent	Num-ber	Per-cent
		<b>Total . . . . .</b>	<b>290,605</b>	<b>76,745</b>	<b>26.4</b>	<b>18,484</b>	<b>6.4</b>	<b>21,905</b>	<b>7.5</b>	<b>59,107</b>	<b>20.3</b>
Under 18 years . . . . .	73,271	28,986	39.6	5,553	7.6	9,573	13.1	22,250	30.4	3,995	5.5
18 to 24 years . . . . .	27,972	8,025	28.7	1,986	7.1	2,289	8.2	6,434	23.0	1,238	4.4
25 to 34 years . . . . .	39,307	10,968	27.9	2,147	5.5	3,248	8.3	8,522	21.7	1,331	3.4
35 to 44 years . . . . .	43,350	10,337	23.8	2,280	5.3	2,589	6.0	7,748	17.9	1,073	2.5
45 to 54 years . . . . .	41,960	7,591	18.1	2,489	5.9	1,824	4.3	5,831	13.9	918	2.2
55 to 59 years . . . . .	16,763	2,690	16.0	1,096	6.5	623	3.7	2,104	12.5	347	2.1
60 to 64 years . . . . .	12,769	1,958	15.3	826	6.5	472	3.7	1,551	12.1	318	2.5
65 years and over . . . . .	35,213	6,189	17.6	2,107	6.0	1,286	3.7	4,669	13.3	1,399	4.0
65 to 74 years . . . . .	18,388	3,178	17.3	1,114	6.1	722	3.9	2,469	13.4	665	3.6
75 years and over . . . . .	16,825	3,011	17.9	993	5.9	564	3.4	2,200	13.1	733	4.4
Male . . . . .	142,426	35,906	25.2	8,555	6.0	9,549	6.7	27,759	19.5	4,285	3.0
Female . . . . .	148,179	40,840	27.6	9,929	6.7	12,355	8.3	31,348	21.2	6,333	4.3
White alone . . . . .	233,702	53,522	22.9	11,746	5.0	13,716	5.9	41,128	17.6	5,340	2.3
Black alone . . . . .	36,423	17,017	46.7	5,187	14.2	6,557	18.0	13,086	35.9	4,310	11.8
Asian alone . . . . .	12,301	2,886	23.5	651	5.3	453	3.7	2,313	18.8	324	2.6
Hispanic . . . . .	41,688	20,678	49.6	3,360	8.1	5,134	12.3	15,061	36.1	2,147	5.2
White alone . . . . .											
Non-Hispanic . . . . .	195,054	34,338	17.6	8,748	4.5	9,021	4.6	27,242	14.0	3,471	1.8

<sup>1</sup> Number of persons living in households. <sup>2</sup> Means-tested assistance includes means-tested cash assistance, food stamps, Medicaid, and public or authorized housing.

Source: U.S. Census Bureau, *Current Population Reports*, P60-226. See also <[http://pubdb3.census.gov/macro/032005/pov/new26\\_001\\_01.htm](http://pubdb3.census.gov/macro/032005/pov/new26_001_01.htm)>.

**Table 531. Social Security—Covered Employment, Earnings, and Contribution Rates: 1990 to 2005**

[164.0 represents 164,000,000. Includes Puerto Rico, Virgin Islands, American Samoa, and Guam. Represents all reported employment. Data are estimated. OASDHI = Old-age, survivors, disability, and health insurance; SMI = Supplementary medical insurance]

Item	Unit	1990	1995	1998	1999	2000	2001	2002	2003	2004	2005
Workers with insured status <sup>1</sup>	Million	164.0	173.2	180.4	182.9	185.5	187.7	189.6	191.5	193.7	195.8
Male	Million	86.5	90.2	93.2	94.3	95.6	96.6	97.4	98.4	99.4	100.4
Female	Million	77.5	83.0	87.1	88.6	89.8	91.1	92.2	93.1	94.3	95.4
Under 25 years old	Million	21.3	18.8	19.7	20.3	20.8	21.1	21.0	20.8	20.7	20.5
25 to 34 years old	Million	41.6	39.4	37.5	37.0	36.6	36.4	36.3	36.2	36.2	36.2
35 to 44 years old	Million	36.5	40.6	42.3	42.5	42.5	42.3	41.8	41.5	41.2	40.8
45 to 54 years old	Million	22.8	29.5	33.1	34.5	35.9	36.8	37.6	38.5	39.3	40.2
55 to 59 years old	Million	8.8	9.7	11.3	11.8	12.2	13.0	13.8	14.5	15.4	16.1
60 to 64 years old	Million	8.7	8.5	9.1	9.2	9.5	10.0	10.5	11.1	11.5	12.0
65 to 69 years old	Million	8.2	8.1	8.0	8.0	8.1	8.2	8.3	8.6	8.9	9.2
70 years old and over	Million	16.3	18.5	19.4	19.6	19.9	20.0	20.2	20.4	20.7	20.9
Workers reported with—											
Taxable earnings <sup>2</sup>	Million	134	141	149	151	155	155	155	155	157	159
Maximum earnings <sup>2</sup>	Million	8	8	9	9	10	9	8	8	9	10
Earnings in covered employment <sup>2</sup>	Bil. dol	2,704	3,402	4,194	4,478	4,839	4,939	4,950	5,082	5,378	5,693
Reported taxable <sup>2</sup>	Bil. dol	2,358	2,919	3,528	3,749	4,009	4,168	4,248	4,364	4,543	4,770
Percent of total	Percent	87.2	85.8	84.1	83.7	82.8	84.4	85.8	85.9	84.5	83.8
Average per worker:											
Total earnings <sup>2</sup>	Dollars	20,238	24,126	28,069	29,428	31,209	31,781	31,976	32,799	34,256	35,772
Taxable earnings <sup>2</sup>	Dollars	17,650	20,703	23,612	24,640	25,854	26,818	27,441	28,164	28,940	29,973
Annual maximum taxable earnings <sup>3</sup>	Dollars	51,300	61,200	68,400	72,600	76,200	80,400	84,900	87,000	87,900	90,000
Contribution rates for OASDHI:											
Each employer and employee	Percent	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65	7.65
Self-employed <sup>5</sup>	Percent	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30	15.30
SMI, monthly premium <sup>6</sup>	Dollars	28.60	46.10	43.80	45.50	45.50	50.00	54.00	58.70	66.60	78.20

<sup>1</sup> Estimated number fully insured for retirement and/or survivor benefits as of end of year. <sup>2</sup> Includes self-employment. <sup>3</sup> Beginning 1995 upper limit on earnings subject to HI taxes was repealed. <sup>4</sup> As of January 1, 2006, each employee and employer pays 7.65 percent and the self-employed pay 15.3 percent. <sup>5</sup> Self-employed pays 15.3 percent, and half of the tax is deductible for income tax purposes and for computing self-employment income subject to social security tax. <sup>6</sup> As of January 1.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*; and unpublished data. See also <<http://www.ssa.gov/policy/docs/statcomps/supplement/2005/>>.

**Table 532. Social Security Trust Funds: 1990 to 2005**

[In billions of dollars (272.4 represents \$272,400,000,000)]

Type of trust fund	1990	1995	1999	2000	2001	2002	2003	2004	2005
<b>Old-age and survivors' insurance (OASI):</b>									
Net contribution income <sup>1</sup>	272.4	310.1	407.3	433.0	453.4	468.1	468.6	487.4	520.7
Interest received <sup>2</sup>	16.4	32.8	49.8	57.5	64.7	71.2	75.2	79.0	84.0
Benefit payments <sup>3</sup>	223.0	291.6	334.4	352.7	372.3	388.1	399.8	415.0	435.4
Assets, end of year	214.2	458.5	798.8	931.0	1,071.5	1,217.5	1,355.3	1,500.6	1,663.0
<b>Disability insurance (DI):</b>									
Net contribution income <sup>1</sup>	28.7	54.7	63.9	71.8	75.7	78.2	78.4	81.4	87.2
Interest received <sup>2</sup>	0.9	2.2	5.7	6.9	8.2	9.2	9.7	10.0	10.3
Benefit payments <sup>3</sup>	24.8	40.9	51.4	55.0	59.6	65.7	70.9	78.2	85.4
Assets, end of year	11.1	37.6	97.3	118.5	141.0	160.5	175.4	186.2	195.6

<sup>1</sup> Includes deposits by states and deductions for refund of estimated employee-tax overpayment. Includes government contributions on deemed wage credits for military service in 1957–2001. Includes taxation of benefits. <sup>2</sup> In 1990, includes interest on advance tax transfers. Includes interest on reimbursement for unnegotiated checks. <sup>3</sup> Includes payments for vocational rehabilitation services furnished to disabled persons receiving benefits because of their disabilities. Amounts reflect deductions for unnegotiated benefit checks.

Source: U.S. Social Security Administration, *Annual Report of Board of Trustees, OASI, DI, HI, and SMI Trust Funds*. Also published in *Social Security Bulletin*, quarterly.

**Table 533. Social Security (OASDI)—Benefits by Type of Beneficiary: 1990 to 2005**

[39,832 represents 39,832,000. A person eligible to receive more than one type of benefit is generally classified or counted only once as a retired-worker beneficiary. OASDI = Old-age, survivors, and disability insurance. See also headnote, Table 531 and Appendix III]

Type of beneficiary	1990	1995	1998	1999	2000	2001	2002	2003	2004	2005
<b>Number of benefits <sup>1</sup> (1,000)</b>	<b>39,832</b>	<b>43,387</b>	<b>44,246</b>	<b>44,596</b>	<b>45,415</b>	<b>45,878</b>	<b>46,444</b>	<b>47,038</b>	<b>47,688</b>	<b>48,434</b>
Retired workers <sup>2</sup> (1,000)	24,838	26,673	27,511	27,775	28,499	28,837	29,190	29,532	29,953	30,461
Disabled workers <sup>3</sup> (1,000)	3,011	4,185	4,698	4,879	5,042	5,274	5,544	5,874	6,198	6,519
Wives and husbands <sup>2, 4</sup> (1,000)	3,367	3,290	3,054	2,987	2,963	2,899	2,833	2,773	2,722	2,680
Children (1,000)	3,187	3,734	3,769	3,795	3,803	3,839	3,910	3,961	3,986	4,025
Under age 18	2,497	2,956	2,963	2,970	2,976	2,994	3,043	3,080	3,097	3,130
Disabled children <sup>5</sup>	600	686	713	721	729	737	745	753	759	769
Students <sup>6</sup>	89	92	93	104	98	109	123	128	130	127
Of retired workers	422	442	439	442	459	467	477	480	483	488
Of deceased workers	1,776	1,884	1,884	1,885	1,878	1,890	1,908	1,910	1,905	1,903
Of disabled workers	989	1,409	1,446	1,468	1,466	1,482	1,526	1,571	1,599	1,633
Widowed mothers <sup>7</sup> (1,000)	304	275	221	212	203	197	194	190	184	178
Widows and widowers <sup>2, 8</sup> (1,000)	5,111	5,226	4,990	4,944	4,901	4,828	4,771	4,707	4,643	4,569
Parents <sup>2</sup> (1,000)	6	4	3	3	3	3	2	2	2	2
Special benefits <sup>9</sup> (1,000)	7	1	(Z)							
<b>AVERAGE MONTHLY BENEFIT, CURRENT DOLLARS</b>										
Retired workers <sup>2</sup>	603	720	780	804	844	874	895	922	955	1,002
Retired worker and wife <sup>2</sup>	1,027	1,221	1,318	1,357	1,420	1,466	1,494	1,535	1,586	1,660
Disabled workers <sup>3</sup>	587	682	733	754	786	814	834	862	894	938
Wives and husbands <sup>2, 4</sup>	298	354	386	398	416	430	439	450	464	485
Children of retired workers	259	322	358	373	395	410	426	444	465	493
Children of deceased workers	406	469	510	526	550	571	585	603	625	656
Children of disabled workers	164	183	208	216	228	238	245	254	265	279
Widowed mothers	409	478	545	566	595	621	640	664	689	725
Widows and widowers, nondisabled <sup>2</sup>	556	680	749	775	810	841	861	888	920	967
Parents <sup>2</sup>	482	591	651	674	704	729	753	779	810	851
Special benefits <sup>9</sup>	167	192	204	209	217	224	227	232	238	247
<b>AVERAGE MONTHLY BENEFIT, CONSTANT (2005) DOLLARS <sup>10</sup></b>										
Retired workers <sup>2</sup>	887	923	936	940	955	974	974	985	988	1,002
Retired worker and wife <sup>2</sup>	1,511	1,565	1,583	1,587	1,606	1,632	1,625	1,639	1,640	1,660
Disabled workers <sup>3</sup>	863	874	880	882	889	907	907	920	925	938
Wives and husbands <sup>2, 4</sup>	438	454	464	465	471	479	478	480	480	485
Children of deceased workers	597	601	612	615	622	636	636	644	647	656
Widowed mothers <sup>7</sup>	602	613	654	662	673	691	696	709	713	725
Widows and widowers, nondisabled <sup>2</sup>	818	872	899	906	916	936	937	948	952	967
<b>Number of benefits awarded (1,000)</b>										
Retired workers <sup>2</sup>	3,717	3,882	3,800	3,917	4,290	4,162	4,336	4,322	4,459	4,672
Disabled workers <sup>3</sup>	1,665	1,609	1,631	1,690	1,961	1,779	1,813	1,791	1,883	2,000
Wives and husbands <sup>2, 4</sup>	468	646	608	620	622	691	750	777	796	830
Children	379	322	311	322	385	358	363	353	367	379
Widowed mothers <sup>7</sup>	695	809	763	773	777	796	846	852	859	908
Widows and widowers <sup>2, 8</sup>	58	52	42	42	40	41	41	39	40	38
Parents <sup>2</sup>	452	445	444	470	505	496	523	508	514	517
Special benefits <sup>9</sup>	(Z)									
<b>BENEFIT PAYMENTS DURING YEAR (bil. dol.)</b>										
<b>Total <sup>11</sup></b>	<b>247.8</b>	<b>332.6</b>	<b>375.0</b>	<b>385.8</b>	<b>407.6</b>	<b>431.9</b>	<b>453.8</b>	<b>470.8</b>	<b>493.3</b>	<b>520.8</b>
Monthly benefits <sup>12</sup>	247.6	332.4	374.8	385.6	407.4	431.7	453.6	470.6	493.1	520.6
Retired workers <sup>2</sup>	156.8	205.3	232.3	238.5	253.5	269.0	281.6	291.5	304.3	321.7
Disabled workers <sup>3</sup>	22.1	36.6	43.5	46.5	49.8	54.2	59.9	64.8	71.7	78.4
Wives and husbands <sup>2, 4</sup>	14.5	17.9	18.9	18.8	19.4	19.9	20.3	20.4	20.6	20.5
Children	12.0	16.1	18.1	18.6	19.3	20.4	21.5	22.3	23.3	24.5
Under age 18	9.0	11.9	13.3	13.6	14.1	14.8	15.7	16.2	17.0	17.9
Disabled children <sup>5</sup>	2.5	3.6	4.2	4.4	4.6	4.8	5.1	5.2	5.5	5.8
Students <sup>6</sup>	0.5	0.6	0.7	0.7	0.7	0.7	0.8	0.8	0.9	0.8
Of retired workers	1.3	1.7	1.9	2.0	2.1	2.3	2.5	2.6	2.7	2.9
Of deceased workers	8.6	10.7	11.9	12.1	12.5	13.1	13.7	14.1	14.5	15.1
Of disabled workers	2.2	3.7	4.2	4.4	4.7	4.9	5.3	5.7	6.1	6.5
Widowed mothers <sup>7</sup>	1.4	1.6	1.4	1.4	1.4	1.4	1.5	1.5	1.5	1.5
Widows and widowers <sup>2, 8</sup>	40.7	54.8	60.5	61.8	63.9	66.8	68.8	70.1	71.7	73.4
Parents <sup>2</sup>	(Z)									
Special benefits <sup>9</sup>	(Z)									
Lump sum	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2

<sup>1</sup> Z Fewer than 500 or less than \$50 million. <sup>2</sup> Number of benefit payments in current-payment status, i.e., actually being made at a specified time with no deductions or with deductions amounting to less than a month's benefit. <sup>3</sup> 62 years and over. <sup>4</sup> Disabled workers under age 65. <sup>5</sup> Includes wife beneficiaries with entitled children in their care and entitled divorced wives. <sup>6</sup> 18 years old and over. Disability began before age 18. <sup>7</sup> Full-time students aged 18 and 19. <sup>8</sup> Includes surviving divorced mothers with entitled children in their care and widowed fathers with entitled children in their care. <sup>9</sup> Includes widows aged 60–61, surviving divorced wives aged 60 and over, disabled widows and widowers aged 50 and over; and widowers aged 60–61. <sup>10</sup> Benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. <sup>11</sup> Constant dollar figures are based on the consumer price index (CPI-U) for December as published by the U.S. Bureau of Labor Statistics. <sup>12</sup> Represents total disbursements of benefit checks by the U.S. Department of the Treasury during the years specified. <sup>13</sup> Distribution by type estimated.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*; and unpublished data.

**Table 534. Social Security—Beneficiaries, Annual Payments, and Average Monthly Benefit, 1990 to 2005, and by State and Other Areas, 2005**

[Number of beneficiaries in current-payment status (39,832 represents 39,832,000) and average monthly benefit as of December. Data based on 10-percent sample of administrative records. See also headnote, Table 533, and Appendix III]

Year, state, and other area	Number of beneficiaries (1,000)				Annual payments <sup>2</sup> (mil. dol.)			Average monthly benefit (dol.)			
	Total	Retired workers and dependents <sup>1</sup>	Survivors	Disabled workers and dependents	Total	Retired workers and dependents <sup>1</sup>	Disabled workers and dependents	Retired workers <sup>3</sup>	Dis-abled workers	Widows and widowers <sup>4</sup>	
1990	39,832	28,369	7,197	4,266	247,796	172,042	50,951	24,803	603	587	557
1995	43,380	30,139	7,379	5,862	332,581	224,381	67,302	40,898	720	682	680
2000	45,417	31,761	6,981	6,675	407,431	274,645	77,848	54,938	845	787	810
2003	46,448	32,360	6,870	7,220	470,546	314,024	85,621	70,899	922	862	888
2004	47,707	33,025	6,730	7,952	493,078	327,139	87,737	78,202	955	894	920
2005, total <sup>5</sup>	48,446	33,488	6,650	8,307	520,561	345,094	90,073	85,394	1,002	938	967
United States	47,255	32,727	6,431	8,097	512,221	340,499	88,098	83,623	(NA)	(NA)	(NA)
Alabama	904	546	140	218	9,259	5,370	1,741	2,149	960	907	897
Alaska	65	42	10	13	659	415	120	124	962	912	913
Arizona	919	654	110	155	10,030	6,887	1,505	1,638	1,023	970	1,002
Arkansas	558	346	80	132	5,564	3,332	961	1,271	935	887	868
California	4,460	3,193	571	697	48,106	32,751	7,946	7,409	1,003	955	995
Colorado	588	419	77	92	6,227	4,206	1,065	955	982	934	977
Connecticut	585	435	68	82	6,917	4,994	1,029	894	1,096	981	1,072
Delaware	152	108	19	26	1,725	1,173	268	284	1,054	984	1,040
District of Columbia	71	49	11	11	674	446	116	112	862	857	806
Florida	3,424	2,526	401	497	36,891	26,145	5,567	5,178	999	943	993
Georgia	1,231	799	182	250	12,846	8,048	2,261	2,537	978	924	913
Hawaii	203	157	23	23	2,162	1,607	302	253	990	964	945
Idaho	228	162	28	37	2,379	1,618	388	373	980	913	985
Illinois	1,898	1,347	271	281	21,364	14,497	3,899	2,967	1,040	966	1,031
Indiana	1,055	728	145	182	11,872	7,937	2,083	1,852	1,053	938	1,030
Iowa	548	397	76	75	5,946	4,102	1,087	757	1,000	896	992
Kansas	451	320	61	70	4,974	3,406	879	690	1,027	909	1,025
Kentucky	799	468	123	207	8,129	4,509	1,547	2,073	949	924	881
Louisiana	716	429	140	146	7,378	4,109	1,782	1,488	937	937	891
Maine	269	178	33	59	2,686	1,702	435	549	926	863	924
Maryland	772	549	110	113	8,512	5,766	1,516	1,231	1,012	967	986
Massachusetts	1,072	748	128	196	11,691	7,865	1,829	1,997	1,009	924	1,001
Michigan	1,743	1,189	247	306	20,106	13,193	3,599	3,315	1,080	994	1,043
Minnesota	786	575	100	112	8,525	5,959	1,425	1,140	1,004	922	988
Mississippi	552	322	88	142	5,395	3,052	998	1,344	920	880	838
Missouri	1,064	712	144	207	11,281	7,289	1,929	2,063	990	913	968
Montana	169	122	23	25	1,748	1,193	305	250	959	903	955
Nebraska	294	212	39	43	3,120	2,153	549	418	985	889	994
Nevada	348	254	38	55	3,830	2,666	538	626	1,008	1,008	1,012
New Hampshire	226	157	26	42	2,485	1,686	369	430	1,028	943	1,023
New Jersey	1,379	1,012	169	197	16,474	11,675	2,565	2,234	1,105	1,023	1,065
New Mexico	311	209	44	58	3,079	1,983	526	570	935	902	895
New York	3,064	2,170	378	516	34,797	23,800	5,427	5,570	1,059	989	1,020
North Carolina	1,511	1,006	192	313	15,856	10,269	2,400	3,187	984	921	907
North Dakota	115	82	19	14	1,174	780	257	137	935	873	927
Ohio	1,965	1,352	308	305	21,546	14,077	4,377	3,091	1,016	914	1,000
Oklahoma	635	427	94	114	6,606	4,226	1,227	1,152	962	924	939
Oregon	625	455	76	94	6,837	4,741	1,095	1,001	1,011	939	1,017
Pennsylvania	2,425	1,708	341	375	27,072	18,227	4,953	3,892	1,030	954	1,014
Rhode Island	192	134	21	36	2,089	1,418	302	368	1,006	913	1,013
South Carolina	774	505	104	164	8,100	5,139	1,283	1,677	982	932	904
South Dakota	142	103	21	19	1,415	966	269	180	920	877	916
Tennessee	1,098	708	159	231	11,406	7,109	2,010	2,288	978	904	923
Texas	2,955	1,990	475	490	30,684	19,643	6,178	4,864	975	924	940
Utah	272	198	36	39	2,913	2,037	495	380	1,009	928	1,033
Vermont	112	78	14	20	1,184	802	184	198	995	889	964
Virginia	1,139	772	155	212	12,115	7,883	2,045	2,187	989	945	930
Washington	937	674	113	150	10,474	7,218	1,646	1,611	1,042	952	1,032
West Virginia	413	239	70	104	4,417	2,377	932	1,108	988	981	927
Wisconsin	952	694	120	138	10,551	7,395	1,733	1,423	1,028	939	1,020
Wyoming	84	61	11	13	908	629	149	130	999	936	1,009
Puerto Rico	713	405	119	189	5,234	2,641	1,010	1,583	669	806	594
Guam	13	9	2	2	93	56	22	15	672	809	687
American Samoa	6	2	2	2	38	12	12	14	584	701	576
Virgin Islands	16	12	2	2	145	104	23	19	866	945	752
Northern Mariana Islands	2	1	1	(Z)	13	7	5	1	563	441	391
Abroad	442	332	94	16	2,817	1,775	903	139	565	819	627

NA Not available. Z Less than 500. <sup>1</sup> Includes special benefits for persons aged 72 and over not insured under regular or transitional provisions of Social Security Act. <sup>2</sup> Unnegotiated checks not deducted. 1990 and 1995 include lump-sum payments to survivors of deceased workers. <sup>3</sup> Excludes persons with special benefits. <sup>4</sup> Nondisabled only. <sup>5</sup> Includes those with state or area unknown.

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*.

**Table 535. Public Employee Retirement Systems—Participants and Finances: 1980 to 2004**

[For fiscal year of retirement system, except data for the Thrift Savings Plan are for calendar year (4,629 represents 4,629,000)]

Retirement plan	Unit	1980	1990	1995	1999	2000	2001	2002	2003, proj.	2004, proj.
<b>TOTAL PARTICIPANTS</b> <sup>1</sup>										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System . . . . .	1,000 . . . . .	4,629	4,167	3,731	3,362	3,256	(NA)	3,201	(NA)	(NA)
Federal Employees Retirement System <sup>2</sup> . . . . .	1,000 . . . . .	(X)	1,180	1,512	1,879	1,935	(NA)	2,019	(NA)	(NA)
Military Service Retirement System <sup>3</sup> . . . . .	1,000 . . . . .	3,380	3,763	3,387	3,374	3,397	3,418	3,453	3,457	(NA)
Thrift Savings Plan <sup>4</sup> . . . . .	1,000 . . . . .	(X)	1,625	2,195	2,400	2,500	2,600	3,000	3,200	(NA)
State and local retirement systems <sup>5, 6</sup> . . . . .	1,000 . . . . .	(NA)	16,858	14,734	16,195	16,834	17,021	17,264	17,650	17,891
<b>ACTIVE PARTICIPANTS</b>										
Federal retirement systems:										
Defined benefit:										
Civil Service Retirement System . . . . .	1,000 . . . . .	2,700	1,826	1,525	1,042	978	(NA)	906	(NA)	(NA)
Federal Employees Retirement System <sup>2</sup> . . . . .	1,000 . . . . .	(X)	1,136	1,318	1,640	1,668	(NA)	1,717	(NA)	(NA)
Military Service Retirement System <sup>3</sup> . . . . .	1,000 . . . . .	2,050	2,130	1,572	1,438	1,437	1,438	1,465	1,468	(NA)
Thrift Savings Plan <sup>4</sup> . . . . .	1,000 . . . . .	(X)	1,419	1,930	1,900	1,900	1,900	2,300	2,400	(NA)
State and local retirement systems <sup>5, 6</sup> . . . . .	1,000 . . . . .	(NA)	11,345	12,524	13,472	13,917	13,977	14,123	14,249	14,181
<b>ASSETS</b>										
Total . . . . .	Bil. dol.	258	1,047	1,655	2,644	2,943	2,803	3,013	3,086	3,498
Federal retirement systems . . . . .	Bil. dol.	73	326	537	738	774	645	855	914	1,003
Defined benefit . . . . .	Bil. dol.	73	318	502	643	679	544	753	785	815
Civil Service Retirement System . . . . .	Bil. dol.	73	220	311	376	390	414	416	428	435
Federal Employees Retirement System <sup>2</sup> . . . . .	Bil. dol.	(X)	18	60	111	126	157	161	174	192
Military Service Retirement System <sup>3</sup> . . . . .	Bil. dol.	(?)	80	131	156	163	174	177	183	188
Thrift Savings Plan <sup>4</sup> . . . . .	Bil. dol.	(X)	8	35	95	98	102	102	129	152
State and local retirement systems <sup>5</sup> . . . . .	Bil. dol.	185	721	1,118	1,906	2,169	2,158	2,158	2,172	2,495
<b>CONTRIBUTIONS</b>										
Total . . . . .	Bil. dol.	83	103	127	142	143	145	151	164	184
Federal retirement systems . . . . .	Bil. dol.	19	61	67	75	78	80	85	89	92
Defined benefit . . . . .	Bil. dol.	19	59	61	67	69	70	73	75	76
Civil Service Retirement System . . . . .	Bil. dol.	19	28	31	33	33	33	34	33	33
Federal Employees Retirement System <sup>2</sup> . . . . .	Bil. dol.	(X)	4	6	8	8	9	9	10	11
Military Service Retirement System <sup>3</sup> . . . . .	Bil. dol.	(?)	27	24	26	28	28	30	32	32
Thrift Savings Plan <sup>4</sup> . . . . .	Bil. dol.	(X)	2	6	8	9	10	12	14	16
State and local retirement systems <sup>5</sup> . . . . .	Bil. dol.	64	42	60	67	65	65	66	75	92
<b>BENEFITS</b>										
Total . . . . .	Bil. dol.	39	89	125	160	172	185	196	213	228
Federal retirement systems . . . . .	Bil. dol.	27	53	66	78	81	84	86	91	95
Defined benefit . . . . .	Bil. dol.	27	53	65	76	78	81	84	88	91
Civil Service Retirement System . . . . .	Bil. dol.	15	31	37	43	44	46	48	50	52
Federal Employees Retirement System <sup>2</sup> . . . . .	Bil. dol.	(X)	(Z)	1	1	1	1	1	2	2
Military Service Retirement System <sup>3</sup> . . . . .	Bil. dol.	12	22	28	32	33	34	35	36	37
Thrift Savings Plan <sup>4</sup> . . . . .	Bil. dol.	(X)	(Z)	1	2	3	3	2	3	4
State and local retirement systems <sup>5</sup> . . . . .	Bil. dol.	12	36	59	82	91	101	110	122	133

NA Not available. X Not applicable. Z Less than \$500 million. <sup>1</sup> Includes active, separated vested, retired employees, and survivors. <sup>2</sup> The Federal Employees Retirement System was established June 6, 1986. <sup>3</sup> Includes nondisability and disability retirees, surviving families, and all active personnel with the exception of active reserves. <sup>4</sup> The Thrift Savings Plan (a defined contribution plan) was established April 1, 1987. <sup>5</sup> Excludes state and local plans that are fully supported by employee contributions. <sup>6</sup> Not adjusted for double counting of individuals participating in more than one plan. <sup>7</sup> The Military Retirement System was unfunded until October 1, 1984.

Source: Employee Benefit Research Institute, Washington, DC, *EBRI Databook on Employee Benefits, Twelfth Edition*, and unpublished data (copyright). See also <<http://www.ebri.org/>>.

**Table 536. Federal Civil Service Retirement: 1980 to 2004**

[As of September 30 or for year ending September 30 (2,720 represents 2,720,000). Covers both Civil Service Retirement System and Federal Employees Retirement System]

Item	Unit	1980	1990	1995	1999	2000	2001	2002	2003	2004
Employees covered <sup>1</sup> . . . . .	1,000 . . . . .	2,720	2,945	2,668	2,668	2,764	2,655	2,654	2,662	2,670
<b>Annuitants, total</b> . . . . .	<b>1,000 . . . . .</b>	<b>1,675</b>	<b>2,143</b>	<b>2,311</b>	<b>2,368</b>	<b>2,376</b>	<b>2,383</b>	<b>2,383</b>	<b>2,389</b>	<b>2,404</b>
Age and service . . . . .	1,000 . . . . .	905	1,288	1,441	1,491	1,501	1,509	1,513	1,523	1,544
Disability . . . . .	1,000 . . . . .	343	297	263	246	242	239	236	234	231
Survivors . . . . .	1,000 . . . . .	427	558	607	631	633	635	634	632	629
<b>Receipts, total</b> <sup>2</sup> . . . . .	<b>Mil. dol. . . . .</b>	<b>24,389</b>	<b>52,689</b>	<b>65,684</b>	<b>74,522</b>	<b>75,967</b>	<b>77,949</b>	<b>80,069</b>	<b>78,366</b>	<b>82,414</b>
Employee contributions . . . . .	Mil. dol. . . . .	3,686	4,501	4,498	4,381	4,637	4,593	4,475	4,522	4,482
Federal government contributions . . . . .	Mil. dol. . . . .	15,562	27,368	33,130	36,561	37,722	38,442	39,692	36,583	42,290
<b>Disbursements, total</b> <sup>3</sup> . . . . .	<b>Mil. dol. . . . .</b>	<b>14,977</b>	<b>31,416</b>	<b>38,435</b>	<b>43,932</b>	<b>45,194</b>	<b>47,356</b>	<b>48,970</b>	<b>50,368</b>	<b>52,277</b>
Age and service annuitants <sup>4</sup> . . . . .	Mil. dol. . . . .	12,639	26,495	32,070	36,492	37,546	39,397	40,758	42,018	43,727
Survivors . . . . .	Mil. dol. . . . .	1,912	4,366	5,864	6,978	7,210	7,533	7,790	7,951	8,127
Average monthly benefit:										
Age and service . . . . .	Dollars . . . . .	992	1,369	1,643	1,830	1,885	1,967	2,031	2,085	2,154
Disability . . . . .	Dollars . . . . .	723	1,008	1,164	1,221	1,240	1,269	1,286	1,291	1,305
Survivors . . . . .	Dollars . . . . .	392	653	819	923	952	992	1,024	1,044	1,073
Cash and security holdings . . . . .	Bil. dol. . . . .	73.7	238.0	366.2	481.3	508.1	542.6	573.7	601.7	631.8

<sup>1</sup> Excludes employees in leave-without-pay status. <sup>2</sup> Includes interest on investments. <sup>3</sup> Includes refunds, death claims, and administration. <sup>4</sup> Includes disability annuitants.

Source: U.S. Office of Personnel Management, *Civil Service Retirement and Disability Trust Fund Annual Report*.

**Table 537. State and Local Government Retirement Systems—Beneficiaries and Finances: 1990 to 2004**

[In billions of dollars, except as indicated (111.3 represents 111,300,000,000). For fiscal years closed during the 12 months ending June 30]

Year and level of government	Number of beneficiaries (1,000)	Receipts					Benefits and withdrawals			Cash and security holdings
		Total	Employee contributions	Government contributions		Earnings on investments	Total	Benefits	Withdrawals	
				State	Local					
<b>1990:</b> All systems . . . . .	4,026	111.3	13.9	14.0	18.6	64.9	38.4	36.0	2.4	721
State-administered . . . . .	3,232	89.2	11.6	14.0	11.5	52.0	29.6	27.6	2.0	575
Locally administered . . . . .	794	22.2	2.2	(Z)	7.0	12.9	8.8	8.4	0.4	145
<b>1995:</b> All systems . . . . .	4,979	148.8	18.6	16.6	24.4	89.2	61.5	58.8	2.7	1,118
State-administered . . . . .	4,025	123.3	15.7	16.2	15.4	76.0	48.0	45.8	2.2	914
Locally administered . . . . .	954	25.5	2.9	0.4	9.0	13.3	13.5	13.0	0.5	204
<b>2000:</b> All systems . . . . .	6,292	297.0	25.0	17.5	22.6	231.9	95.7	91.3	4.4	2,169
State-administered . . . . .	4,786	247.4	20.7	17.2	16.7	192.8	76.0	72.2	3.8	1,798
Locally administered . . . . .	1,506	49.7	4.3	0.4	5.9	39.1	19.8	19.1	0.7	371
<b>2003:</b> All systems . . . . .	6,448	147.7	28.8	19.5	26.6	72.6	134.8	122.3	4.8	2,172
State-administered . . . . .	5,420	130.0	24.4	19.1	18.2	68.1	109.0	98.8	4.2	1,802
Locally administered . . . . .	1,027	17.7	4.4	(Z)	8.4	4.5	25.8	23.5	0.1	369
<b>2004:</b> All systems . . . . .	6,703	407.3	30.7	31.1	29.8	315.5	145.4	133.1	4.4	2,495
State-administered . . . . .	5,631	339.6	26.3	30.7	18.5	264.1	117.6	107.7	3.6	2,078
Locally administered . . . . .	1,072	67.7	4.4	(Z)	11.3	51.4	27.8	25.4	0.8	417

Z Less than \$50 million.

Source: U.S. Census Bureau, through 1995, *Finances of Employee-Retirement Systems of State and Local Governments*, Series GF, No. 2, annual; beginning 2000, Federal, State, and Local Governments, State and Local Government Public Employee Retirement Systems"; <<http://www.census.gov/govs/www/retire.html>>.

**Table 538. Private Pension Plans—Summary by Type of Plan: 1990 to 2001**

[712.3 represents 712,300. "Pension plan" is defined by the Employee Retirement Income Security Act (ERISA) as "any plan, fund, or program which was heretofore or is hereafter established or maintained by an employer or an employee organization, or by both, to the extent that such plan (a) provides retirement income to employees, or (b) results in a deferral of income by employees for periods extending to the termination of covered employment or beyond, regardless of the method of calculating the contributions made to the plan, the method of calculating the benefits under the plan, or the method of distributing benefits from the plan." A defined benefit plan provides a definite benefit formula for calculating benefit amounts—such as a flat amount per year of service or a percentage of salary times years of service. A defined contribution plan is a pension plan in which the contributions are made to an individual account for each employee. The retirement benefit is dependent upon the account balance at retirement. The balance depends upon amounts contributed, investment experience, and, in the case of profit sharing plans, amounts which may be allocated to the account due to forfeitures by terminating employees. Employee Stock Ownership Plans (ESOP) and 401(k) plans are included among defined contribution plans. Data are based on Form 5500 series reports filed with the Department of Labor]

Item	Unit	Total				Defined contribution plan				Defined benefit plan			
		1990	1995	2000	2001	1990	1995	2000	2001	1990	1995	2000	2001
Number of plans <sup>1</sup> . . . . .	1,000 . . .	712.3	693.4	736.0	733.5	599.2	623.9	686.9	686.6	113.1	69.5	48.7	46.9
Total participants <sup>2,3</sup> . . . . .	Million . . .	76.9	87.5	103.3	106.6	38.1	47.7	61.7	64.5	38.8	39.7	41.6	42.1
Active participants <sup>2,4</sup> . . . . .	Million . . .	61.8	66.2	73.1	74.4	35.5	42.7	50.9	52.3	26.3	23.5	22.2	22.1
Assets <sup>5</sup> . . . . .	Bil. dol. . .	1,674	2,724	4,203	3,941	712	1,322	2,216	2,116	962	1,402	1,986	1,825
Contributions <sup>6</sup> . . . . .	Bil. dol. . .	98.8	158.8	231.9	253.8	75.8	117.4	198.5	204.0	23.0	41.4	33.4	49.7
Benefits <sup>7</sup> . . . . .	Bil. dol. . .	129.4	183.0	341.0	311.6	63.0	97.9	213.5	182.2	66.4	85.1	127.5	129.4

<sup>1</sup> Excludes all plans covering only one participant. <sup>2</sup> Includes double counting of workers in more than one plan. <sup>3</sup> Total participants include active participants, vested separated workers, and retirees. <sup>4</sup> Any workers currently in employment covered by a plan and who are earning or retaining credited service under a plan. Includes any nonvested former employees who have not yet incurred breaks in service. <sup>5</sup> Asset amounts shown exclude funds held by life insurance companies under allocated group insurance contracts for payment of retirement benefits. These excluded funds make up roughly 10 to 15 percent of total private fund assets. <sup>6</sup> Includes both employer and employee contributions. <sup>7</sup> Benefits paid directly from trust and premium payments made from plan to insurance carriers. Excludes benefits paid directly by insurance carriers.

Source: U.S. Department of Labor, Employee Benefits Security Administration, *Private Pension Plan Bulletin* (Plan Year 2001, Preliminary), Spring 2006.

**Table 539. Percent of Workers Participating In Retirement Benefits by Worker Characteristics: 2005**

[Based on National Compensation Survey, a sample survey of 4,703 private industry establishments of all sizes, representing over 102.3 million workers; see Appendix III. Survey covers all 50 States and the District of Columbia. See also Table 637]

Characteristic	Total <sup>1</sup>			Characteristic	Total <sup>1</sup>		
	Total <sup>1</sup>	Defined benefit	Defined contribution		Total <sup>1</sup>	Defined benefit	Defined contribution
<b>Total</b> . . . . .	50	21	42	Full time . . . . .	60	25	50
White-collar occupations . . . . .	61	24	53	Part time . . . . .	19	9	14
Blue-collar occupations . . . . .	51	26	38	Union . . . . .	85	72	43
Service occupations . . . . .	22	7	18	Nonunion . . . . .	46	15	41

<sup>1</sup> Total is less than the sum of the individual retirement items because many employees participated in both types of plans.

Source: U.S. Bureau of Labor Statistics, *Employee Benefits in Private Industry in the United States, March 2005*, Summary 05-01, August 2005. See also <<http://www.bls.gov/nscs/eps/sp/ebms0003.pdf>>.

**Table 540. Defined Benefit Retirement Plans—Selected Features: 2003**

[In percent. Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of 1,436 private industry establishments of all sizes, representing over 107 million workers; see Appendix III. See also Table 637]

Feature	All workers	White collar	Blue collar	Service	Goods producing	Service producing	100		Union	Non-union
							workers	workers or more		
<b>Plan provisions:</b>										
Benefits based on earnings . . . . .	52	58	43	57	46	55	32	59	37	60
Early retirement benefits available . . . . .	84	78	91	95	93	80	76	86	93	79
Availability of lump sum benefits at retirement . . . . .	48	59	31	43	29	57	48	48	31	57
<b>Benefit formula:</b>										
Percent of terminal earnings . . . . .	43	47	35	49	40	44	27	48	25	52
Percent of career earnings . . . . .	10	11	8	8	6	11	6	11	12	9
Dollar amount formula . . . . .	17	8	30	19	33	9	25	14	34	8
Percent of contribution formula . . . . .	8	2	16	11	12	6	15	5	21	1
Cash balance . . . . .	21	30	9	12	8	28	24	20	8	29
Pension equity . . . . .	2	2	2	1	1	2	3	2	(Z)	3
<b>Requirements for normal retirement <sup>1</sup>:</b>										
No age requirement . . . . .	6	9	3	1	2	8	10	5	4	7
Less than 30 years of service . . . . .	5	8	1	1	1	7	8	4	(Z)	7
30 years of service . . . . .	1	1	2	-	1	2	2	1	4	(Z)
At age 55 . . . . .	1	1	1	2	1	1	1	1	1	1
At age 60 . . . . .	7	7	5	7	3	8	5	7	9	5
At age 62 . . . . .	9	6	13	20	11	8	23	5	15	6
At age 65 . . . . .	73	76	68	71	75	71	61	77	59	80
Sum of age plus service <sup>2</sup> . . . . .	5	4	8	(S)	9	4	(S)	7	8	4

S Represents no employees in this category or data do not meet publication criteria. Z Less than 0.5 percent. <sup>1</sup> Normal retirement is defined as the point at which the participant could retire and immediately receive all accrued benefits by virtue of service and earnings, without reduction due to age. If a plan had alternative age and service requirements, the earliest age and associated service were tabulated; if one alternative did not specify an age, it was the requirement tabulated. Some age and service requirements are not shown separately. <sup>2</sup> In some plans, participants must also satisfy a minimum age or service requirement.

Source: U.S. Bureau of Labor Statistics, *National Compensation Survey: Employee Benefits in Private Industry in the United States, 2003*, Bulletin 2577. See also <<http://bls.gov/ncs/ebs/sp/ebb10021.pdf>>.

**Table 541. Pension Plan Coverage of Workers by Selected Characteristics: 2002**

[63,767 represents 63,767,000. Covers workers as of March 2003 who had earnings in 2002. Based on Current Population Survey; see text, Section 1, Population and Appendix III]

Sex and age	Number with coverage (1,000)				Percent of total workers			
	Total <sup>1</sup>	White <sup>2</sup>	Black <sup>2</sup>	Hispanic <sup>3</sup>	Total <sup>1</sup>	White <sup>2</sup>	Black <sup>2</sup>	Hispanic <sup>3</sup>
<b>Total . . . . .</b>	<b>63,767</b>	<b>53,514</b>	<b>6,648</b>	<b>4,803</b>	<b>41.9</b>	<b>42.5</b>	<b>40.0</b>	<b>25.6</b>
<b>Male . . . . .</b>	<b>34,602</b>	<b>29,637</b>	<b>3,046</b>	<b>2,757</b>	<b>43.0</b>	<b>43.7</b>	<b>40.0</b>	<b>43.7</b>
Under 65 years old . . . . .	33,808	28,942	2,999	2,726	43.7	44.6	40.4	24.9
15 to 24 years old . . . . .	1,630	1,363	190	224	13.2	13.2	15.0	10.1
25 to 44 years old . . . . .	17,251	14,593	1,589	1,643	45.6	46.7	41.3	25.2
45 to 64 years old . . . . .	14,926	12,986	1,220	859	55.0	55.6	52.9	38.3
65 years old and over . . . . .	794	694	46	32	24.9	24.4	24.2	17.6
<b>Female . . . . .</b>	<b>29,165</b>	<b>23,878</b>	<b>3,602</b>	<b>2,046</b>	<b>40.8</b>	<b>41.2</b>	<b>40.0</b>	<b>26.9</b>
Under 65 years old . . . . .	28,509	23,312	3,548	2,019	41.3	41.8	40.3	26.9
15 to 24 years old . . . . .	1,377	1,115	184	149	12.1	12.0	13.2	10.3
25 to 44 years old . . . . .	14,282	11,414	1,930	1,241	43.7	44.3	41.6	29.2
45 to 64 years old . . . . .	12,850	10,783	1,433	629	51.7	52.0	51.9	35.1
65 years old and over . . . . .	656	565	55	27	26.2	25.6	27.9	25.2

<sup>1</sup> Includes other races, not shown separately. <sup>2</sup> Beginning with the 2003 CPS, respondents could choose one or more races. For example, White refers to people who reported White and did not report any other race category; Black refers to people who reported Black and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. The Census Bureau uses a variety of approaches. Information on people who reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2000 through American FactFinder<sup>®</sup>. About 2.6 percent of people reported more than one race in Census 2000. <sup>3</sup> Hispanic persons may be of any race.

Source: U.S. Census Bureau, Table NC8. Pension Plan Coverage of Workers by Selected Characteristics, Gender, Race and Hispanic Origin, and Poverty Status: 2002"; published May 2004; <<http://pubdb3.census.gov/macro/032003/noncash/toc.htm>>.

**Table 542. U.S. Households Owning IRAs: 2002 to 2005**

[43.2 represents 43,200,000. Incidence of IRA ownership is based on an annual tracking survey of 3,000 randomly selected, representative U.S. households; see source for details]

Type of IRA	Number (mil.) <sup>1</sup>				Percent of U.S. households			
	2002	2003	2004	2005	2002	2003	2004	2005
Any type of IRA <sup>2</sup>	43.2	46.1	45.2	46.8	39.5	41.4	40.4	41.4
Traditional IRA	35.7	37.1	36.7	37.6	32.7	33.3	32.8	33.2
Roth IRA	13.2	16.2	14.3	16.1	12.1	14.6	12.8	14.2
SIMPLE IRA, SEP-IRA, or SAR-SEP IRA	8.5	8.3	9.6	8.8	7.8	7.5	8.6	7.8

<sup>1</sup> The number of U.S. households owning IRAs in 2002 through 2005 is based on the following U.S. Census Bureau's total U.S. household estimates: 109.3 million in 2002, 111.3 million in 2003, 112.0 million in 2004, and 116.5 million in 2005 (U.S. Bureau of the Census, Current Population Reports, P60-226, August 2004). <sup>2</sup> Excludes ownership of Coverdell Education Savings Accounts, which were referred to as Education IRAs before July 2001.

Source: Investment Company Institute, Washington, DC, *Fundamentals, Investment Company Institute Research in Brief, "IRA Ownership in 2005"*; Vol 15, No. 1A, January 2006 (copyright). See also <[http://www.ici.org/statements/fundamentals/fm-151n1\\_appendix.pdf](http://www.ici.org/statements/fundamentals/fm-151n1_appendix.pdf)>.

**Table 543. 401(k) Plans—Selected Features: 2003**

[In percent. Covers full-time employees in private industry. Based on National Compensation Survey, a sample survey of private industry establishments of all sizes, representing millions of workers; see Appendix III. See also Table 637]

Feature	All employees	White Collar	Blue Collar	Service
<b>MAXIMUM PRETAX EMPLOYEE CONTRIBUTIONS<sup>1</sup></b>				
Percent of employee earnings	59	57	63	66
Specified dollar amount	1	1	1	(Z)
Up to the Internal Revenue code limit	39	41	37	31
Average maximum pretax contribution <sup>2</sup>	17.2	17.2	17.4	16.9
<b>INVESTMENT CHOICES</b>				
Employee permitted to choose investments	86	88	81	80
Employee not permitted to choose investments	2	2	2	4

Z Less than 0.5 percent. <sup>1</sup> Includes contributions that are not matched by the employer. If maximum contributions vary, such as by length of service, the highest possible contribution was tabulated. <sup>2</sup> The average is presented for all covered workers; averages exclude workers without the plan provision.

Source: U.S. Bureau of Labor Statistics, National Compensation Survey: Employee Benefits in Private Industry in the United States, 2003, Bulletin 2577. See also <<http://stats.bls.gov/nchs/home.htm>>.

**Table 544. State Unemployment Insurance—Summary: 1990 to 2005**

[2,522 represents 2,522,000. Includes unemployment compensation for state and local government employees where covered by state law]

Item	Unit	1990	1995	1998	1999	2000	2001	2002	2003	2004	2005
Insured unemployment, avg. weekly	1,000	2,522	2,572	2,222	2,188	2,110	2,974	3,585	3,531	2,950	2,662
Percent of covered employment <sup>1</sup>	Percent	2.4	2.3	1.9	1.8	1.7	2.3	2.8	2.8	2.3	2.1
Percent of civilian unemployed	Percent	35.8	34.7	35.8	38.0	37.6	44.2	43.2	40.7	36.8	35.7
Unemployment benefits, avg. weekly	Dollars	161	187	200	212	221	238	257	262	263	267
Percent of weekly wage	Percent	36.0	35.5	32.9	33.1	32.9	34.6	36.8	36.5	35.2	35.5
Weeks compensated	1,000	116.2	118.3	101.4	100.6	96.0	136.3	166.3	163.2	135.1	121.1
Beneficiaries, first payments	1,000	8,629	8,035	7,332	6,951	7,033	9,877	10,088	9,935	8,369	7,922
Average duration of benefits <sup>2</sup>	Weeks	13.4	14.7	13.8	14.5	13.7	13.8	16.5	16.4	16.1	15.3
Claimants exhausting benefits	1,000	2,323	2,662	2,266	2,300	2,144	2,827	4,416	4,417	3,532	2,856
Percent of first payment <sup>3</sup>	Percent	29.4	34.3	31.8	31.4	31.8	34.1	42.5	43.4	39.0	35.9
Contributions collected <sup>4</sup>	Bil. dol.	15.2	22.0	19.8	19.2	19.9	19.7	19.7	25.3	31.2	34.8
Benefits paid	Bil. dol.	18.1	21.2	19.4	20.3	20.5	31.6	42.0	41.4	34.4	31.2
Funds available for benefits <sup>5</sup>	Bil. dol.	37.9	35.4	48.0	50.3	53.4	45.6	35.2	23.4	23.0	28.6
Average employer contribution rate <sup>6</sup>	Percent	1.95	2.44	1.92	1.77	1.75	1.71	1.80	2.20	2.68	2.92

NA Not available. <sup>1</sup> Insured unemployment as percent of average covered employment in preceding year. <sup>2</sup> Weeks compensated divided by first payment. <sup>3</sup> Based on first payments for 12-month period ending June 30. <sup>4</sup> Contributions from employers; also employees in states which tax workers. <sup>5</sup> End of year. Sum of balances in state clearing accounts, benefit-payment accounts, and state accounts in federal unemployment trust funds. <sup>6</sup> As percent of taxable wages.

Source: U.S. Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*.

**Table 545. State Unemployment Insurance by State and Other Area: 2005**

[7,922 represents 7,922,000. See headnote, Table 544. For state data on insured unemployment, see Table 615]

State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unemployment benefits (dol.)	State or other area	Beneficiaries, first payments (1,000)	Benefits paid (mil. dol.)	Avg. weekly unemployment benefits (dol.)
<b>Total . . . .</b>	<b>7,922</b>	<b>31,234</b>	<b>267</b>	MT . . . . .	21	63	221
AL . . . . .	107	215	182	NE . . . . .	39	117	225
AK . . . . .	44	117	194	NV . . . . .	59	223	258
AZ . . . . .	76	243	195	NH . . . . .	24	75	252
AR . . . . .	79	227	230	NJ . . . . .	315	1,822	336
CA . . . . .	975	4,618	277	NM . . . . .	29	114	218
CO . . . . .	74	310	302	NY . . . . .	488	2,452	276
CT . . . . .	122	558	295	NC . . . . .	250	694	258
DE . . . . .	24	100	247	ND . . . . .	13	40	238
DC . . . . .	17	87	267	OH . . . . .	286	1,108	261
FL . . . . .	244	886	226	OK . . . . .	47	154	221
GA . . . . .	194	524	245	OR . . . . .	133	528	261
HI . . . . .	20	89	337	PA . . . . .	461	2,038	292
ID . . . . .	44	120	235	RI . . . . .	38	201	336
IL . . . . .	352	1,800	285	SC . . . . .	116	335	217
IN . . . . .	186	666	278	SD . . . . .	9	27	211
IA . . . . .	92	293	271	TN . . . . .	154	436	212
KS . . . . .	61	245	278	TX . . . . .	357	1,241	261
KY . . . . .	111	377	260	UT . . . . .	36	117	263
LA . . . . .	303	706	192	VT . . . . .	23	79	267
ME . . . . .	32	112	240	VA . . . . .	110	339	246
MD . . . . .	99	396	257	WA . . . . .	184	756	297
MA . . . . .	218	1,297	357	WV . . . . .	41	141	225
MI . . . . .	450	1,820	290	WI . . . . .	263	790	253
MN . . . . .	144	635	322	WY . . . . .	12	35	242
MS . . . . .	103	212	186	PR . . . . .	106	206	108
MO . . . . .	137	444	206	VI . . . . .	2	6	237

Source: U.S. Employment and Training Administration, *Unemployment Insurance Financial Data Handbook*.

**Table 546. Persons With Work Disability by Selected Characteristics: 2004**

[In thousands, except percent (19,016 represents 19,016,000). As of March. Covers civilian noninstitutional population and members of Armed Forces living off post or with their families on post. Persons are classified as having a work disability if they: (1) have a health problem or disability which prevents them from working or which limits the kind or amount of work they can do; (2) have a service-connected disability or ever retired or left a job for health reasons; (3) did not work in survey reference week or previous year because of long-term illness or disability; or (4) are under age 65 and are covered by medicare or receive supplemental security income. Based on Current Population Survey; see text, Section 1, Population, and Appendix III]

Age and participation status in assistance programs	Total <sup>1</sup>	Male	Female	White <sup>2</sup>	Black <sup>3</sup>	Hispanic <sup>4</sup>
<b>Persons with work disability . . . . .</b>	<b>19,016</b>	<b>9,381</b>	<b>9,634</b>	<b>14,354</b>	<b>3,625</b>	<b>1,961</b>
16 to 24 years old . . . . .	1,504	812	692	1,045	374	178
25 to 34 years old . . . . .	2,331	1,138	1,193	1,642	527	304
35 to 44 years old . . . . .	3,741	1,892	1,849	2,801	721	434
45 to 54 years old . . . . .	5,320	2,642	2,678	4,001	1,064	550
55 to 64 years old . . . . .	6,120	2,898	3,222	4,866	938	495
Percent work disabled of total population . . . . .	4.1	4.4	3.8	3.7	7.2	2.9
16 to 24 years old . . . . .	6.0	5.9	6.1	5.4	10.6	4.1
25 to 34 years old . . . . .	8.7	8.9	8.4	8.0	13.5	7.3
35 to 44 years old . . . . .	13.0	13.2	12.8	11.8	22.6	14.0
45 to 54 years old . . . . .	21.6	21.4	21.7	20.2	33.8	22.9
Percent of work disabled—						
Receiving social security income . . . . .	33.7	34.4	33.0	34.4	32.8	26.0
Receiving food stamps . . . . .	18.7	15.8	21.6	15.8	30.2	25.8
Covered by medicaid . . . . .	65.3	67.6	63.1	68.6	52.3	56.5
Residing in public housing . . . . .	6.6	5.8	7.5	4.8	13.7	9.1
Residing in subsidized housing . . . . .	3.7	3.0	4.5	2.9	6.7	5.8

<sup>1</sup> Includes other races not shown separately. <sup>2</sup> The 2003 Current Population Survey asked respondents to choose one or more races. White alone refers to people who reported White and did not report any other race category. The use of this single-race population does not imply that it is the preferred method of presenting or analyzing data. The Census Bureau uses a variety of approaches. Information on people who reported more than one race, such as "White and American Indian and Alaska Native" or "Asian and Black or African American," is available from Census 2001 through American FactFinder<sup>®</sup>. About 2.6 percent of people reported more than one race in 2000. <sup>3</sup> Black alone refers to people who reported Black and did not report any other race category. <sup>4</sup> Hispanic persons may be of any race.

Source: U.S. Census Bureau, unpublished data.

**Table 547. Workers' Compensation Payments: 1990 to 2003**

[In billions of dollars, except as indicated (53.1 represents \$53,100,000,000). See headnote, Table 548]

Item	1990	1995	1996	1997	1998	1999	2000	2001	2002	2003
Workers covered (mil.)	106	113	115	118	122	124	127	127	126	125
<b>Premium amounts paid</b> <sup>1</sup>	<b>53.1</b>	<b>57.1</b>	<b>55.3</b>	<b>53.5</b>	<b>53.4</b>	<b>55.4</b>	<b>59.5</b>	<b>65.4</b>	<b>73.7</b>	<b>81.6</b>
Private carriers <sup>1</sup>	35.1	31.6	30.5	29.9	30.4	32.6	35.0	37.1	41.7	45.5
State funds	8.0	10.5	10.2	8.0	8.0	7.6	8.9	11.4	14.5	17.4
Federal programs <sup>2</sup>	2.2	2.6	2.6	3.4	3.5	3.5	3.6	3.8	3.9	4.0
Self-insurers	7.9	12.5	12.1	12.3	11.7	11.7	11.9	13.1	13.6	14.7
<b>Annual benefits paid</b> <sup>1</sup>	<b>38.2</b>	<b>43.5</b>	<b>41.8</b>	<b>42.4</b>	<b>43.9</b>	<b>45.6</b>	<b>46.9</b>	<b>49.5</b>	<b>53.2</b>	<b>54.9</b>
By private carriers	22.2	21.4	20.4	21.6	23.0	25.7	26.2	27.1	28.9	28.7
From state funds <sup>3</sup>	8.8	10.9	7.6	7.3	7.2	6.9	7.3	7.9	9.2	10.4
Employers' self-insurance <sup>4</sup>	7.2	11.2	10.8	10.6	10.2	10.1	10.5	11.4	11.9	12.6
Type of benefit:										
Medical/hospitalization	15.1	16.6	16.5	17.2	17.9	19.1	20.4	22.1	24.3	25.6
Compensation payments	21.7	25.7	24.2	24.3	24.5	23.3	24.2	25.1	26.5	26.9
Percent of covered payroll: <sup>1</sup>										
Workers' compensation costs <sup>5, 6</sup>	2.18	1.82	1.66	1.49	1.38	1.33	1.32	1.42	1.59	1.72
Benefits <sup>6</sup> compensation costs	1.57	1.38	1.26	1.18	1.11	1.10	1.04	1.07	1.15	1.16

<sup>1</sup> Premium and benefit amounts include estimated payments under insurance policy deductible provisions. Deductible benefits are allocated to private carriers and state funds. <sup>2</sup> Years 1990–1996 include federal employer compensation program and that portion of federal black lung benefits program financed from employer contributions. Years 1997–2002 include federal employer compensation program only due to changes in reporting methods. <sup>3</sup> Net cash and medical benefits paid by competitive and exclusive state funds and by federal workers' compensation programs. <sup>4</sup> Cash and medical benefits paid by self-insurers, plus value of medical benefits paid by employers carrying workers' compensation policies that exclude standard medical coverage. <sup>5</sup> Premiums written by private carriers and state funds, and benefits paid by self-insurers increased by 5–10 prior to 1992 and by 11 percent for 1992–2002 for administrative costs. Also includes benefits paid and administrative costs of federal system for government employees. <sup>6</sup> Excludes programs financed from general revenue—black lung benefits and supplemental pensions in some states.

Source: National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs*, annual.

**Table 548. Workers' Compensation Payments by State: 1999 to 2003**

[In millions of dollars (44,563 represents \$44,563,000,000). Calendar-year data. Payments represent compensation and medical benefits and include insurance losses paid by private insurance carriers (compiled from state workers' compensation agencies and A.M. Best Co.); disbursements of state funds (compiled from the A.M. Best Co. and state workers' compensation agencies); and self-insurance payments (compiled from state workers' compensation agencies and authors' estimates)]

State	1999	2000	2001	2002	2003	State	1999	2000	2001	2002	2003
<b>Total</b>	<b>44,563</b>	<b>46,908</b>	<b>49,485</b>	<b>53,167</b>	<b>54,871</b>	Montana	146	170	173	191	205
Alabama	623	600	640	657	623	Nebraska	196	207	237	288	291
Alaska	130	146	171	188	199	Nevada	471	425	446	404	370
Arizona	384	424	394	417	459	New Hampshire	188	177	216	218	224
Arkansas	152	146	160	180	198	New Jersey	1,244	1,294	1,371	1,471	1,543
California	7,852	9,451	10,082	11,883	13,022	New Mexico	138	149	165	184	197
Colorado	725	808	569	777	693	New York	2,796	2,909	2,978	3,142	3,220
Connecticut	737	667	661	748	754	North Carolina	840	847	885	995	1,060
Delaware	132	145	145	166	169	North Dakota	69	73	74	76	78
District of Columbia	89	87	93	100	94	Ohio	2,039	2,099	2,248	2,388	2,442
Florida	2,296	2,057	2,379	2,129	2,201	Oklahoma	491	474	497	521	562
Georgia	896	996	1,067	1,083	1,121	Oregon	384	412	456	448	447
Hawaii	222	231	252	268	275	Pennsylvania	2,467	2,403	2,440	2,532	2,626
Idaho	121	114	132	152	181	Rhode Island	112	111	118	118	107
Illinois	1,928	1,993	2,127	2,173	2,100	South Carolina	445	515	532	593	657
Indiana	504	531	529	567	568	South Dakota	86	81	82	94	95
Iowa	256	295	331	321	320	Tennessee	580	627	688	668	710
Kansas	319	319	342	351	294	Texas	1,741	1,744	1,781	2,040	1,920
Kentucky	626	593	660	688	717	Utah	193	183	210	231	202
Louisiana	510	606	630	652	660	Vermont	105	109	120	132	141
Maine	264	262	264	289	261	Virginia	667	602	604	625	701
Maryland	558	546	575	574	629	Washington	1,395	1,528	1,638	1,714	1,800
Massachusetts	725	809	771	794	890	West Virginia	696	693	713	833	829
Michigan	1,393	1,474	1,478	1,512	1,477	Wisconsin	724	768	924	894	840
Minnesota	744	798	904	921	884	Wyoming	75	83	98	104	103
Mississippi	254	269	271	287	272	Federal total <sup>1</sup>	2,862	2,957	3,069	3,154	3,185
Missouri	972	903	1,093	1,235	1,258	Federal employees	2,000	2,119	2,223	2,317	2,368

<sup>1</sup> Federal benefits include: those paid under the Federal Employees' Compensation Act for civilian employees; the portion of the black lung benefit program that is financed by employers; and a portion of benefits under the Longshore and Harbor Workers' Compensation Act that are not reflected in state data, namely, benefits paid by self-insured employers and by special funds under the LHWCA. See Appendix H of source for more information about federal programs.

Source: National Academy of Social Insurance, Washington, DC, *Workers' Compensation: Benefits, Coverage, and Costs*, annual. See also <<http://www.nasi.org/>>.

**Table 549. Supplemental Security Income—Recipients and Payments: 1990 to 2004**

[In thousands (4,817 represents 4,817,000), except as noted. Recipients and monthly payment as of December. Payments for calendar year. See also Appendix III]

Program	Unit	1990	1995	1999	2000	2001	2002	2003	2004
<b>Recipients, total</b> <sup>1</sup>	<b>1,000</b>	<b>4,817</b>	<b>6,514</b>	<b>6,557</b>	<b>6,602</b>	<b>6,688</b>	<b>6,787</b>	<b>6,902</b>	<b>6,987</b>
Aged	1,000	1,454	1,446	1,308	1,289	1,264	1,251	1,233	1,211
Blind	1,000	84	84	79	79	78	77	77	76
Disabled	1,000	3,279	4,984	5,169	5,234	5,345	5,459	5,593	5,701
<b>Payments, total</b> <sup>2</sup>	<b>mil. dol.</b>	<b>16,133</b>	<b>27,037</b>	<b>30,106</b>	<b>30,672</b>	<b>32,166</b>	<b>33,719</b>	<b>34,696</b>	<b>36,065</b>
Aged	mil. dol.	3,559	4,239	4,454	4,540	4,664	4,803	4,857	4,907
Blind	mil. dol.	329	367	383	386	399	416	509	412
Disabled	mil. dol.	12,245	22,431	25,270	25,746	27,126	28,500	29,429	30,745
<b>Average monthly payment, total</b> <sup>1</sup>	<b>Dollars</b>	<b>299</b>	<b>358</b>	<b>368</b>	<b>378</b>	<b>393</b>	<b>407</b>	<b>417</b>	<b>428</b>
Aged	Dollars	213	251	289	299	314	330	342	351
Blind	Dollars	342	370	401	413	428	445	455	463
Disabled	Dollars	337	389	388	397	412	425	433	444

<sup>1</sup> Persons with a federal SSI payment and/or federally administered state supplementation. <sup>2</sup> Includes payments not distributed by reason for eligibility.

Source: U.S. Social Security Administration, *Social Security Bulletin*, quarterly and *Annual Statistical Supplement to the Social Security Bulletin*.

**Table 550. Supplemental Security Income (SSI)—Recipients and Payments by State and Other Area: 2000 to 2004**

[Recipients as of December; payments for calendar year (6,602 represents 6,602,000). Data cover federal SSI payments and/or federally administered state supplementation. For explanation of methodology, see Appendix III]

State and other area	Recipients (1,000)		Payments for year (mil. dol.)			State and other area	Recipients (1,000)		Payments for year (mil. dol.)		
	2000	2004	2000	2003	2004		2000	2004	2000	2003	2004
<b>Total</b>	<b>6,602</b>	<b>6,989</b>	<b>30,672</b>	<b>34,700</b>	<b>36,066</b>	MO	112	116	471	528	553
<b>U.S.</b>	<b>6,601</b>	<b>6,987</b>	<b>30,669</b>	<b>34,696</b>	<b>36,065</b>	MT	14	15	57	64	66
AL	159	163	659	738	761	NE	21	22	85	95	101
AK	9	11	37	47	51	NV	25	32	108	144	154
AZ	81	94	355	429	458	NH	12	13	49	58	61
AR	85	88	333	361	383	NJ	146	150	672	732	750
CA	1,088	1,138	6,386	7,573	7,906	NM	47	52	193	223	234
CO	54	54	228	246	253	NY	617	627	3,197	3,400	3,502
CT	49	52	216	244	253	NC	191	196	732	825	858
DE	12	13	50	59	63	ND	8	8	30	32	33
DC	20	21	93	105	106	OH	240	245	1,114	1,204	1,231
FL	377	413	1,621	1,908	1,953	OK	72	77	302	339	359
GA	197	200	785	888	916	OR	52	59	228	271	280
HI	21	22	104	113	118	PA	284	317	1,367	1,599	1,672
ID	18	21	76	91	97	RI	28	30	130	150	156
IL	249	256	1,174	1,267	1,298	SC	107	105	429	461	474
IN	88	96	382	441	463	SD	13	12	48	52	53
IA	40	43	158	176	186	TN	164	161	664	719	741
KS	36	38	151	170	181	TX	409	472	1,575	1,901	2,031
KY	174	179	741	819	847	UT	20	22	87	99	103
LA	166	170	715	769	798	VT	13	13	51	57	60
ME	30	32	116	136	141	VA	132	135	535	587	608
MD	88	93	400	441	463	WA	101	112	484	546	582
MA	168	169	807	855	878	WV	71	76	318	357	366
MI	210	219	988	1,086	1,123	WI	85	90	357	398	417
MN	64	71	272	316	334	WY	6	6	23	25	26
MS	129	125	512	550	561	N. Mariana	1	1	3	4	4

Source: U.S. Social Security Administration, *Annual Statistical Supplement to the Social Security Bulletin*.

**Table 551. Temporary Assistance for Needy Families (TANF)—Families and Recipients: 1980 to 2005**

[In thousands (3,712 represents 3,712,000). Average monthly families and recipients for calendar year. Prior to TANF, the cash assistance program to families was called Aid to Families with Dependent Children (1980–1996). Under the new welfare law (Personal Responsibility and Work Opportunity Reconciliation Act of 1996), the program became TANF. See text, this section. Includes Puerto Rico, Guam, and Virgin Islands]

Year	Families	Recipients	Year	Families	Recipients	Year	Families	Recipients
1980	3,712	10,774	1990	4,057	11,695	1998	3,050	8,347
1983	3,686	10,761	1991	4,497	12,930	1999	2,554	6,824
1984	3,714	10,831	1992	4,829	13,773	2000	2,215	5,778
1985	3,701	10,855	1993	5,012	14,205	2001	2,104	5,359
1986	3,763	11,038	1994	5,033	14,161	2002	2,047	5,064
1987	3,776	11,027	1995	4,791	13,418	2003	2,024	4,929
1988	3,749	10,915	1996	4,434	12,321	2004	1,981	4,745
1989	3,799	10,993	1997	3,740	10,376	2005	1,909	4,492

Source: U.S. Administration for Children and Families, unpublished data.

**Table 552. Temporary Assistance for Needy Families (TANF)—Recipients by State and Other Areas: 2000 to 2005**

[In thousands (2,215 represents 2,215,000). Average monthly families and recipients for calendar year. See headnote, Table 551]

State or other area	Families			Recipients			State or other area	Families			Recipients		
	2000	2004	2005	2000	2004	2005		2000	2004	2005	2000	2004	2005
<b>Total. . . . .</b>	<b>2,215</b>	<b>1,980</b>	<b>1,908</b>	<b>5,778</b>	<b>4,745</b>	<b>4,491</b>	MT . . . . .	5	5	4	13	14	12
<b>U.S. . . . .</b>	<b>2,181</b>	<b>1,960</b>	<b>1,891</b>	<b>5,678</b>	<b>4,686</b>	<b>4,442</b>	NE . . . . .	9	11	10	24	26	28
AL . . . . .	19	19	20	45	43	48	NV . . . . .	6	8	6	16	20	15
AK . . . . .	7	5	4	21	14	11	NH . . . . .	6	6	6	14	14	14
AZ . . . . .	33	48	43	84	111	96	NJ . . . . .	50	45	45	125	109	107
AR . . . . .	12	10	8	29	21	18	NM . . . . .	23	18	18	69	46	45
CA . . . . .	489	461	461	1,262	1,105	1,078	NY . . . . .	250	146	140	695	335	321
CO . . . . .	11	15	15	28	38	39	NC . . . . .	45	37	33	98	76	64
CT . . . . .	27	21	19	64	42	39	ND . . . . .	3	3	3	7	8	7
DE . . . . .	6	6	6	12	13	13	OH . . . . .	95	85	82	235	186	177
DC . . . . .	17	17	17	45	44	41	OK . . . . .	14	14	14	35	33	31
FL . . . . .	65	59	58	142	116	101	OR . . . . .	17	19	19	38	43	44
GA . . . . .	52	51	39	125	117	82	PA . . . . .	88	91	97	241	239	254
HI . . . . .	14	9	10	46	22	24	RI . . . . .	16	12	10	44	31	26
ID . . . . .	1	2	5	2	3	9	SC . . . . .	18	16	16	42	37	36
IL . . . . .	78	37	38	234	91	96	SD . . . . .	3	3	3	7	6	6
IN . . . . .	37	50	48	101	129	124	TN . . . . .	57	72	70	147	190	184
IA . . . . .	20	18	17	53	45	42	TX . . . . .	129	100	82	347	237	189
KS . . . . .	13	17	18	32	45	46	UT . . . . .	8	9	9	21	23	22
KY . . . . .	38	36	34	87	78	74	VT . . . . .	6	5	5	16	12	11
LA . . . . .	27	18	16	71	42	36	VA . . . . .	31	10	10	69	28	28
ME . . . . .	11	10	9	28	27	25	WA . . . . .	56	56	57	148	138	136
MD . . . . .	29	25	23	71	59	53	WV . . . . .	13	14	12	33	33	26
MA . . . . .	43	50	48	100	107	102	WI . . . . .	17	22	19	38	54	44
MI . . . . .	72	80	81	198	213	215	WY . . . . .	1	-	-	1	1	1
MN . . . . .	39	33	28	114	85	71	PR . . . . .	30	17	15	88	47	41
MS . . . . .	15	18	15	34	41	33	GU . . . . .	3	3	2	10	11	8
MO . . . . .	47	41	40	125	99	96	VI . . . . .	1	1	-	3	2	1

- Represents or rounds to zero.

Source: U.S. Administration for Children and Families, unpublished data.

**Table 553. Temporary Assistance for Needy Families (TANF)—Expenditures by State: 2000 to 2004**

[In millions of dollars (24,781 represents 24,781,000,000). Represents federal and state funds expended in fiscal year. Negative values occur when contracted obligations are fulfilled or terminated and the actual cost for the service is less than the obligated amount]

State	2000, total	2003, total	2004		State	2000, total	2003, total	2004	
			Total <sup>1</sup>	Expenditures on assistance				Total <sup>1</sup>	Expenditures on assistance
<b>U.S. . . . .</b>	<b>24,781</b>	<b>26,340</b>	<b>25,823</b>	<b>12,029</b>	MO . . . . .	321	299	300	138
AL . . . . .	96	171	114	49	MT . . . . .	44	56	45	25
AK . . . . .	93	88	76	51	NE . . . . .	79	79	89	64
AZ . . . . .	261	342	305	183	NV . . . . .	69	85	68	39
AR . . . . .	139	54	42	17	NH . . . . .	73	72	60	34
CA . . . . .	6,481	5,851	6,178	3,923	NJ . . . . .	321	842	889	314
CO . . . . .	205	236	212	68	NM . . . . .	149	123	133	74
CT . . . . .	436	450	435	143	NY . . . . .	3,512	4,463	4,196	2,063
DE . . . . .	55	56	54	33	NC . . . . .	440	457	438	122
DC . . . . .	157	166	169	70	ND . . . . .	33	42	34	22
FL . . . . .	781	852	877	268	OH . . . . .	995	1,007	834	325
GA . . . . .	386	501	535	197	OK . . . . .	130	203	195	155
HI . . . . .	162	134	128	87	OR . . . . .	169	226	243	128
ID . . . . .	43	43	41	7	PA . . . . .	1,327	1,109	1,192	412
IL . . . . .	879	989	981	114	RI . . . . .	172	162	155	84
IN . . . . .	342	313	314	126	SC . . . . .	245	148	38	18
IA . . . . .	163	156	163	82	SD . . . . .	21	26	29	22
KS . . . . .	151	150	156	101	TN . . . . .	293	274	236	138
KY . . . . .	203	191	196	124	TX . . . . .	727	911	768	268
LA . . . . .	118	267	252	71	UT . . . . .	100	131	114	53
ME . . . . .	108	100	102	86	VT . . . . .	62	67	69	43
MD . . . . .	336	366	350	110	VA . . . . .	418	273	279	112
MA . . . . .	690	697	681	361	WA . . . . .	535	572	589	322
MI . . . . .	1,264	1,205	1,281	382	WV . . . . .	134	157	150	87
MN . . . . .	381	498	402	167	WI . . . . .	382	489	493	136
MS . . . . .	62	120	103	-7	WY . . . . .	34	71	40	18

<sup>1</sup> Includes other items not shown separately.

Source: U.S. Administration for Children and Families, *Temporary Assistance for Needy Families (TANF) Program, Annual Report to Congress*.

**Table 554. Child Support—Award and Reciprocity Status of Custodial Parent: 2001**

[In thousands except as noted (13,383 represents 13,383,000). Custodial parents 15 years and older with own children under 21 years of age present from absent parents as of spring 2002. Covers civilian noninstitutional population. Based on Current Population Survey; see text, section 1 and Appendix III. For definition of mean, see Guide to Tabular Presentation]

Award and reciprocity status	All custodial parents				Custodial parents below the poverty level			
	Total		Mothers	Fathers	Total		Mothers	Fathers
	Number	Percent distribution			Number	Percent distribution		
<b>Total</b> . . . . .	<b>13,383</b>	<b>(X)</b>	<b>11,291</b>	<b>2,092</b>	<b>3,131</b>	<b>(X)</b>	<b>2,823</b>	<b>308</b>
With child support agreement or award . . . . .	7,916	(X)	7,110	807	1,706	(X)	1,571	135
Supposed to receive payments in 2001 . . . . .	6,924	100.0	6,212	712	1,469	100.0	1,339	130
Actually received payments in 2001 . . . . .	5,119	73.9	4,639	480	963	65.6	885	77
Received full amount . . . . .	3,099	44.8	2,821	278	453	30.8	423	30
Received partial payments . . . . .	2,020	29.2	1,818	202	510	34.7	463	47
Did not receive payments in 2001 . . . . .	1,804	26.1	1,573	232	507	34.5	454	53
Child support not awarded . . . . .	5,466	(X)	4,181	1,285	1,425	(X)	1,253	172
<b>MEAN INCOME AND CHILD SUPPORT</b>								
Received child support payments in 2001:								
Mean total money income (dol.) . . . . .	29,008	(X)	28,258	36,255	7,571	(X)	7,604	7,189
Mean child support received (dol.) . . . . .	4,274	(X)	4,274	4,273	3,041	(X)	3,078	2,622
Received the full amount due:								
Mean total money income (dol.) . . . . .	32,338	(X)	31,734	38,479	7,963	(X)	7,958	8,032
Mean child support received (dol.) . . . . .	5,665	(X)	5,655	5,768	4,576	(X)	4,701	2,831
Received partial payments:								
Mean total money income (dol.) . . . . .	23,899	(X)	22,865	33,199	7,223	(X)	7,281	6,647
Mean child support received (dol.) . . . . .	2,141	(X)	2,132	2,219	1,677	(X)	1,595	2,487
Received no payments in 2001:								
Mean total money income (dol.) . . . . .	23,571	(X)	21,835	35,348	6,832	(X)	6,755	7,492
Without child support agreement or award:								
Mean total money income (dol.) . . . . .	24,055	(X)	19,339	39,396	6,113	(X)	6,089	6,287

X Not applicable.

Source: U.S. Census Bureau, unpublished data.

**Table 555. Child Support Enforcement Program—Caseload and Collections: 1990 to 2005**

[For years ending Sept. 30 (12,796 represents 12,796,000). Includes Puerto Rico, Guam, and the Virgin Islands. The child support enforcement program locates absent parents, establishes paternity of children born out of wedlock, and establishes and enforces support orders. By law, these services are available to all families that need them. The program is operated at the state and local government level, but 66 percent of administrative costs are paid by the federal government. Child support collected for families not receiving Temporary Assistance for Needy Families (TANF) goes to the family to help it remain self-sufficient. Most of the child support collected on behalf of TANF families goes to federal and state governments to offset TANF payments. Some states pass-through a portion of the CS collections to help families become self-sufficient. Based on data reported by state agencies. Minus sign (–) indicates net outlay]

Item	Unit	1990	1995	2000	2001	2002	2003	2004	2005, prel.
		<b>Total cases</b> <sup>1</sup> . . . . .	<b>1,000</b> . . . . .	<b>12,796</b>	<b>19,162</b>	<b>17,334</b>	<b>17,061</b>	<b>16,066</b>	<b>15,923</b>
Paternalities established, total <sup>2</sup> . . . . .	1,000 . . . . .	393	659	867	777	697	663	692	680
Support orders established, total <sup>3</sup> . . . . .	1,000 . . . . .	1,022	1,051	1,175	1,181	1,220	1,161	1,181	1,180
<b>FINANCES</b>									
<b>Collections, total</b> . . . . .	<b>Mil. dol.</b> . . . . .	<b>6,010</b>	<b>10,827</b>	<b>17,854</b>	<b>18,958</b>	<b>20,137</b>	<b>21,176</b>	<b>21,861</b>	<b>23,006</b>
TANF/FC collections <sup>4</sup> . . . . .	Mil. dol. . . . .	1,750	2,689	2,593	2,592	2,893	2,972	2,221	2,191
State share . . . . .	Mil. dol. . . . .	620	939	1,080	1,004	947	947	927	911
Estimated Incentive payments to states . . . . . <sup>5</sup>	Mil. dol. . . . .	264	400	353	337	338	356	361	365
Federal share . . . . .	Mil. dol. . . . .	533	822	968	895	1,183	1,167	1,147	1,129
Non-TANF collections . . . . .	Mil. dol. . . . .	4,260	8,138	15,261	16,366	17,244	18,204	19,641	20,815
Administrative expenditures, total . . . . .	Mil. dol. . . . .	1,606	3,012	4,526	4,835	5,183	5,216	5,322	5,353
State share . . . . .	Mil. dol. . . . .	545	918	1,519	1,613	1,752	1,765	1,803	1,813
Federal share . . . . .	Mil. dol. . . . .	1,061	2,095	3,006	3,222	3,432	3,450	3,519	3,540
Program savings, total . . . . .	Mil. dol. . . . .	–190	–852	–2,125	–2,599	–3,053	–3,101	–3,249	–3,312
State share . . . . .	Mil. dol. . . . .	338	421	–87	–272	–466	–462	–515	–537
Federal share . . . . .	Mil. dol. . . . .	–528	–1,273	–2,038	–2,327	–2,587	–2,639	–2,734	–2,776

<sup>1</sup> Passage of the Personal Responsibility and Work Opportunity Reconciliation Act of 1996 (PRWORA) mandated new categories in 1999 and cases were no longer double counted resulting in a 2 million case reduction. <sup>2</sup> Does not include in-hospital paternalities. <sup>3</sup> Includes modifications to orders. <sup>4</sup> Collections for current assistance cases where the children are: (1) recipients of TANF under title IV-A of the Social Security Act or (2) entitled to Foster Care (FC) maintenance under title IV-E of the Social Security Act plus collections distributed as assistance reimbursements. Includes medical support and payments to families of current assistance not shown separately. Assistance reimbursements are collections that will be divided between the state and federal governments to reimburse their respective shares of either Title IV-A assistance payments or Title IV-E Foster Care maintenance payments. <sup>5</sup> Prior to fiscal year 2002, incentives were paid out of the federal share of collections and the net federal share was reported.

Source: U.S. Department of Health and Human Services, Office of Child Support Enforcement, *Annual Report to Congress*.

**Table 556. Federal Food Programs: 1990 to 2005**

[20.0 represents 20,000,000, except as noted. For years ending September 30. Program data include Puerto Rico, Virgin Islands, Guam, American Samoa, Northern Marianas, and the former Trust Territory when a federal food program was operated in these areas. Participation data are average monthly figures except as noted. Participants are not reported for the commodity distribution programs. Cost data are direct federal benefits to recipients; they exclude federal administrative payments and applicable state and local contributions. Federal costs for commodities and cash-in-lieu of commodities are shown separately from direct cash benefits for those programs receiving both]

Program	Unit	1990	1995	2000	2001	2002	2003	2004	2005
<b>Food Stamp:</b>									
Participants	Million . . . . .	20.0	26.6	17.2	17.3	19.1	21.3	23.9	25.7
Federal cost	Mil. dol. . . . .	14,186	22,764	14,983	15,547	18,256	21,404	24,622	28,567
Monthly average coupon value per recipient	Dollars	58.96	71.27	72.62	74.81	79.67	83.90	86.00	92.69
<b>Nutrition assistance program for Puerto Rico:</b>									
Federal cost	Mil. dol. . . . .	937	1,131	1,268	1,296	1,351	1,395	1,413	1,495
<b>National school lunch program (NSLP):</b>									
Free lunches served	Million . . . . .	1,662	2,090	2,205	2,182	2,277	2,335	2,397	2,475
Reduced-price lunches served	Million . . . . .	273	308	409	425	441	453	462	479
Children participating	Million . . . . .	24.1	25.7	27.3	27.5	28.0	28.4	29.0	29.6
Federal cost	Mil. dol. . . . .	3,214	4,466	5,494	5,612	6,050	6,341	6,662	7,050
<b>School breakfast (SB):</b>									
Children participating <sup>1</sup>	Million . . . . .	4.1	6.3	7.6	7.8	8.1	8.4	8.9	9.4
Federal cost	Mil. dol. . . . .	596	1,048	1,393	1,450	1,567	1,652	1,775	1,925
<b>Special supplemental food program (WIC):<sup>2</sup></b>									
Participants	Million . . . . .	4.5	6.9	7.2	7.3	7.5	7.6	7.9	8.0
Federal cost	Mil. dol. . . . .	1,637	2,512	2,853	3,008	3,130	3,230	3,562	3,604
<b>Child and adult care (CAC):<sup>3</sup></b>									
Participants <sup>4</sup>	Million . . . . .	1.5	2.3	2.7	2.7	2.8	2.9	3.0	3.1
Federal cost	Mil. dol. . . . .	719	1,296	1,500	1,548	1,657	1,726	1,812	1,905
<b>Federal cost of commodities donated to:<sup>5</sup></b>									
Child nutrition (NSLP, CACFP, SFS, and SBP)	Mil. dol. . . . .	644	733	704	917	860	907	1,030	1,048
Emergency feeding <sup>6</sup>	Mil. dol. . . . .	282	100	182	333	380	396	363	322

<sup>1</sup> Average monthly participation (excluding summer months of June through August). Includes children in public and private elementary and secondary schools and in residential child care institutes. <sup>2</sup> WIC serves pregnant and postpartum women, infants, and children up to age five. <sup>3</sup> CACFP provides year-round subsidies to feed preschool children in child care centers and family day care homes. Certain care centers serving disabled or elderly adults also receive meal subsidies. <sup>4</sup> Average quarterly daily attendance at participating institutions. <sup>5</sup> Includes the federal cost of commodity entitlements, cash-in-lieu of commodities, and bonus foods. <sup>6</sup> Provides free commodities to needy persons for home consumption through food banks, hunger centers, soup kitchens, and similar nonprofit agencies. Includes the Emergency Food Assistance Program, the commodity purchases for soup kitchens/food banks program (FY 1989-96), and commodity disaster relief.

Source: U.S. Department of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data"; <<http://www.fns.usda.gov/pd/>>; updated monthly.

**Table 557. Federal Food Stamp Program by State: 2000 to 2005**

[Participation data are average monthly numbers (17,194 represents 17,194,000). For years ending September 30. Food stamp costs are for benefits only and exclude administrative expenditures]

State	Persons (1,000)			Benefits (mil. dol.)			State	Persons (1,000)			Benefits (mil. dol.)		
	2000	2004	2005	2000	2004	2005		2000	2004	2005	2000	2004	2005
<b>Total<sup>1</sup></b>	<b>17,194</b>	<b>23,858</b>	<b>25,682</b>	<b>14,983</b>	<b>24,622</b>	<b>28,567</b>	MS . . . . .	276	377	391	226	361	463
<b>U.S. . . . .</b>	<b>17,156</b>	<b>23,819</b>	<b>25,642</b>	<b>14,927</b>	<b>24,555</b>	<b>28,492</b>	MO . . . . .	423	700	766	358	663	736
AL . . . . .	396	498	559	344	513	616	MT . . . . .	59	77	81	51	79	89
AK . . . . .	38	49	56	46	64	80	NE . . . . .	82	114	117	61	109	120
AZ . . . . .	259	530	550	240	578	634	NV . . . . .	61	120	122	57	120	129
AR . . . . .	247	346	374	206	347	401	NH . . . . .	36	48	52	28	44	51
CA . . . . .	1,831	1,859	1,991	1,639	1,984	2,312	NJ . . . . .	345	369	392	304	378	437
CO . . . . .	156	242	246	127	253	313	NM . . . . .	169	223	241	140	217	251
CT . . . . .	165	196	204	138	198	223	NY . . . . .	1,439	1,598	1,755	1,361	1,876	2,136
DE . . . . .	32	56	62	31	57	65	NC . . . . .	488	747	800	403	753	856
DC . . . . .	81	89	89	77	98	103	ND . . . . .	32	41	42	25	40	45
FL . . . . .	882	1,202	1,382	771	1,269	1,598	OH . . . . .	610	945	1,007	520	1,009	1,157
GA . . . . .	559	867	921	489	924	1,048	OK . . . . .	253	412	424	208	398	440
HI . . . . .	118	99	94	166	152	156	OR . . . . .	234	420	429	198	415	456
ID . . . . .	58	91	93	46	91	103	PA . . . . .	777	961	1,043	656	933	1,105
IL . . . . .	817	1,070	1,158	777	1,211	1,400	RI . . . . .	74	78	76	59	74	79
IN . . . . .	300	526	556	268	550	627	SC . . . . .	295	497	521	249	501	566
IA . . . . .	123	179	207	100	176	220	SD . . . . .	43	53	56	37	54	61
KS . . . . .	117	170	178	83	158	180	TN . . . . .	496	806	850	415	812	942
KY . . . . .	403	545	570	337	543	611	TX . . . . .	1,333	2,259	2,451	1,215	2,307	2,659
LA . . . . .	500	706	808	448	754	979	UT . . . . .	82	123	133	68	123	141
ME . . . . .	102	142	153	81	140	162	VT . . . . .	41	43	45	32	40	45
MD . . . . .	219	274	289	199	287	320	VA . . . . .	336	486	488	263	476	500
MA . . . . .	232	335	368	182	304	363	WA . . . . .	295	453	508	241	455	539
MI . . . . .	603	944	1,048	457	896	1,099	WV . . . . .	227	256	262	185	232	258
MN . . . . .	196	247	260	165	247	275	WI . . . . .	193	324	346	129	269	317
							WY . . . . .	22	26	25	19	25	27

<sup>1</sup> Includes Guam and the Virgin Islands, American Samoa, and the Northern Marianas.

Source: U.S. Department of Agriculture, Food and Nutrition Service, "Food and Nutrition Service, Program Data"; <<http://www.fns.usda.gov/pd/>>; updated monthly.

**Table 558. Selected Characteristics of Food Stamp Households and Participants: 1990 to 2004**

[7,811 represents 7,811,000. For years ending September 30. Data for 1990 exclude Guam and the Virgin Islands. Based on a sample of households from the Food Stamp Quality Control System]

Year	Households				Participants		
	Total (1,000)	Percent of total			Total (1,000)	Percent of total	
		With children	With elderly <sup>1</sup>	With disabled <sup>2</sup>		Children	Elderly <sup>1</sup>
1990 . . . . .	7,811	60.3	18.1	8.9	20,440	49.6	7.7
1995 . . . . .	10,883	59.7	16.0	18.9	26,955	51.5	7.1
1999 . . . . .	7,670	55.7	20.1	26.4	18,149	51.5	9.4
2000 . . . . .	7,335	53.9	21.0	27.5	17,091	51.3	10.0
2001 . . . . .	7,450	53.6	20.4	27.7	17,297	51.1	9.6
2002 . . . . .	8,201	54.1	18.7	27.0	19,041	51.0	8.9
2003 . . . . .	8,971	54.7	18.0	23.3	20,934	50.8	8.5
2004 . . . . .	10,070	54.3	17.3	22.9	23,486	50.2	8.2

<sup>1</sup> Persons 60 years old and over. <sup>2</sup> Beginning 1995, disabled households are defined as households with at least one member under age 65 who received SSI, or at least one member age 18 to 61 who received social security, veterans benefits, or other government benefits as a result of a disability. For 1990, disabled households are defined as households with SSI but no members over age 59. The substantial increase in the percentage of households with a disabled member between 1994 and 1995 is due in part to the change in the definition of disabled households. Using the previous definition, 13.3 percent of households included a disabled person in fiscal year 1995.

Source: U.S. Department of Agriculture, Food and Nutrition Service, *Characteristics of Food Stamp Households: Fiscal Year 2004*, November 2005.

**Table 559. Food Stamp Households and Participants—Summary: 2004**

[10,070 represents 10,070,000. For year ending September 30. Based on a sample of 46,963 households from the Food Stamp Quality Control System]

Household type and income source	Households		Age, sex, race, and Hispanic origin	Participants	
	Number (1,000)	Percent		Number (1,000)	Percent
<b>Total . . . . .</b>	<b>10,070</b>	<b>100.0</b>	<b>Total . . . . .</b>	<b>23,486</b>	<b>100.0</b>
With children . . . . .	5,472	54.3	Children . . . . .	11,797	50.2
Single-parent households . . . . .	3,450	34.3	Under 5 years old . . . . .	3,967	16.9
Married-couple households . . . . .	1,004	10.0	5 to 17 years old . . . . .	7,830	33.3
Other . . . . .	1,019	10.1	Adults . . . . .	11,684	49.7
With elderly . . . . .	1,741	17.3	18 to 35 years old . . . . .	5,134	21.9
Living alone . . . . .	1,357	13.5	36 to 59 years old . . . . .	4,631	19.7
Not living alone . . . . .	385	3.8	60 years old and over . . . . .	1,919	8.2
Disabled . . . . .	2,310	22.9	Male . . . . .	9,668	41.2
Living alone . . . . .	1,243	12.3	Female . . . . .	13,809	58.8
Not living alone . . . . .	1,067	10.6	White, non-Hispanic . . . . .	10,148	43.2
Earned income . . . . .	2,896	28.8	Black, non-Hispanic . . . . .	7,773	33.1
Wages and salaries . . . . .	2,589	25.7	Hispanic . . . . .	4,507	19.2
Unearned income . . . . .	7,027	69.8	Asian . . . . .	586	2.5
TANF <sup>1</sup> . . . . .	1,626	16.1	Native American . . . . .	359	1.5
Supplemental security income . . . . .	2,713	26.9	Other . . . . .	113	0.5
Social security . . . . .	2,313	23.0			
No income . . . . .	1,308	13.0			

<sup>1</sup> Temporary Assistance for Needy Families (TANF) program.

Source: U.S. Department of Agriculture, Food and Nutrition Service, *Characteristics of Food Stamp Households: Fiscal Year 2004*, September 2005.

**Table 560. Head Start—Summary: 1980 to 2005**

[For years ending September 30 (376 represents 376,000)]

Year	Enrollment (1,000)	Appropriation (mil. dol.)	Age and race	Enrollment, 2005 (percent)	Item	Number
1980 . . . . .	376	735	Under 3 years old . . . . .	10	Average cost per child:	
1990 . . . . .	541	1,552	3 years old . . . . .	34	1995 . . . . .	\$4,534
1995 . . . . .	751	3,534	4 years old . . . . .	52	2000 . . . . .	\$5,951
1996 . . . . .	752	3,569	5 years old and over . . . . .	4	2005 . . . . .	\$7,287
1997 . . . . .	794	3,981				
1998 . . . . .	822	4,347				
1999 . . . . .	826	4,658	White . . . . .	35	Paid staff (1,000):	
2000 . . . . .	858	5,267	Black . . . . .	31	1995 . . . . .	147
2001 . . . . .	905	6,200	Hispanic . . . . .	33	2000 . . . . .	180
2002 . . . . .	912	6,537	American Indian . . . . .	5	2005 . . . . .	213
2003 . . . . .	910	6,668	Asian . . . . .	2	Volunteers (1,000):	
2004 . . . . .	906	6,775	Hawaiian/ Pacific Islander . . . . .	1	1995 . . . . .	1,235
2005 . . . . .	907	6,843			2000 . . . . .	1,252
					2005 . . . . .	1,360

Source: U.S. Administration for Children and Families, "Head Start Statistical Fact Sheet"; <<http://www2.acf.dhhs.gov/programs/hshb/research/2006.htm>>.

**Table 561. Social Assistance—Establishments, Receipts, Payroll, and Employees by Kind of Business (NAICS 1997 Basis): 1997 and 2002**

[57,355 represents \$57,355,000,000. Data are based on the 1997 and 2002 economic censuses which are subject to nonsampling error. Data for the construction sector are also subject to sampling errors. For details on survey methodology and nonsampling and sampling errors, see Appendix III]

Kind of business	NAICS code <sup>1</sup>	Establishments (number)		Sales, receipts or shipments (mil. dol.)		Annual payroll (mil. dol.)		Paid employees <sup>2</sup> (1,000)	
		1997	2002	1997	2002	1997	2002	1997	2002
		<b>Social assistance . . . . .</b>	<b>624</b>	<b>126,428</b>	<b>138,971</b>	<b>57,355</b>	<b>91,412</b>	<b>24,394</b>	<b>36,091</b>
Individual & family services . . . . .	6241	46,207	49,216	29,089	45,546	11,894	17,556	711	897
Child and youth services . . . . .	62411	12,734	9,415	8,258	9,486	3,381	3,346	184	150
Services for elderly and disabled persons . . . . .	62412	12,936	15,051	9,025	15,317	3,654	6,152	259	370
Other individual & family services . . . . .	62419	20,537	24,750	11,806	20,744	4,858	8,058	269	377
Community/emergency and other relief services . . . . .	6242	9,950	12,436	6,197	12,930	1,768	3,215	102	144
Community food services . . . . .	62421	3,083	3,893	1,616	2,864	328	534	23	30
Community housing services . . . . .	62422	4,904	6,726	3,028	5,629	1,100	2,051	61	92
Emergency & other relief services . . . . .	62423	1,963	1,817	1,553	4,437	340	630	18	22
Vocational rehabilitation services . . . . .	6243	8,217	8,485	7,894	11,186	3,769	4,815	302	315
Child day care services . . . . .	6244	62,054	68,834	14,175	21,750	6,963	10,506	629	750

<sup>1</sup> North American Industry Classification System, 1997; see text, Section 15. <sup>2</sup> For pay period including March 12.

Source: U.S. Census Bureau, *2002 Economic Census, Health Care and Social Assistance*, Series EC02-621-04, issued July 2004; <<http://www.census.gov/prod/ec02/ec0262104t.pdf>>.

**Table 562. Social Assistance Services—Revenue for Employer Firms: 2000 to 2004**

[In millions of dollars (80,019 represents \$80,019,000,000). Based on the North American Industry Classification System, 1997, (NAICS), see text, Section 15, Business Enterprise. See Appendix III]

Kind of business	NAICS code	2000, total	2003, total	2004		
				Total	Taxable firms	Tax-exempt firms
				<b>Social assistance . . . . .</b>	<b>624</b>	<b>80,019</b>
Individual and family services . . . . .	6241	40,298	50,934	54,062	6,295	47,767
Child and youth services . . . . .	62411	10,503	13,515	13,640	799	12,841
Services for elderly and disabled persons . . . . .	62412	12,804	16,300	17,711	3,000	14,711
Other individual and family services . . . . .	62419	16,990	21,119	22,711	2,496	20,215
Community, emergency and other relief services . . . . .	6242	12,281	15,000	16,593	100	16,492
Community food services . . . . .	62421	2,835	3,326	3,505	(S)	3,484
Community housing services . . . . .	62422	4,888	6,067	6,396	59	6,337
Emergency and other relief services . . . . .	62423	4,558	5,607	6,692	(S)	6,671
Vocational rehabilitation services . . . . .	6243	9,458	12,094	13,025	2,250	10,775
Child day care services . . . . .	6244	17,982	22,815	23,949	13,738	10,212

S Figure does not meet publication standards.

Source: U.S. Census Bureau, *Service Annual Survey*, 2004. See also <[http://www.census.gov/svsvd/www/services/sas/sas\\_summary/62summary.htm](http://www.census.gov/svsvd/www/services/sas/sas_summary/62summary.htm)>.

**Table 563. Social Assistance—Nonemployer Establishments and Receipts: 1997 to 2003**

[Receipts in millions of dollars (5,451 represents \$5,451,000,000). Includes only firms subject to federal income tax. Nonemployers are businesses with no paid employees. Based on the North American Industry Classification System 1997 (NAICS), see text, Section 15]

Kind of business	NAICS code	Establishments			Receipts		
		1997	2000	2003	1997	2000	2003
		<b>Social assistance, total . . . . .</b>	<b>624</b>	<b>526,512</b>	<b>642,946</b>	<b>756,100</b>	<b>5,451</b>
Individual & family services . . . . .	6241	33,227	72,433	96,405	592	1,106	1,578
Community/emergency & other relief services . . . . .	6242	1,338	3,560	4,643	24	54	67
Vocational rehabilitation services . . . . .	6243	3,213	7,314	9,653	82	151	204
Child day care services . . . . .	6244	488,734	559,639	645,399	4,754	6,228	7,456

Source: U.S. Census Bureau, "Nonemployer Statistics"; <<http://www.census.gov/epcd/nonemployer/>>.

**Table 564. Child Care Arrangements of Preschool Children by Type of Arrangement: 1991 to 2005**

[In percent, except as indicated (8,428 represents 8,428,000). Estimates are based on children 3 to 5 years old who have not entered kindergarten. Based on interviews from a sample survey of the civilian, noninstitutional population in households with telephones; see source for details. See also Appendix III]

Characteristic	Children		Type of nonparental arrangement <sup>1</sup>			With parental care only
	Number (1,000)	Percent distribution	In relative care	In nonrelative care	In center-based program <sup>2</sup>	
1991, total . . . . .	8,428	100.0	16.9	14.8	52.8	31.0
1995, total . . . . .	9,232	100.0	19.4	16.9	55.1	25.9
<b>2005, total . . . . .</b>	<b>9,066</b>	<b>100.0</b>	<b>22.6</b>	<b>11.6</b>	<b>57.2</b>	<b>26.3</b>
<b>Age:</b>						
3 years old . . . . .	4,070	44.9	24.0	14.4	42.5	33.4
4 years old . . . . .	3,873	42.7	20.8	9.2	69.2	20.6
5 years old . . . . .	1,123	12.4	23.8	9.9	68.7	20.4
<b>Race-ethnicity:</b>						
White, non-Hispanic . . . . .	5,177	57.1	21.4	15.0	59.1	24.1
Black, non-Hispanic . . . . .	1,233	13.6	25.0	5.2	66.5	19.5
Hispanic . . . . .	1,822	20.1	22.7	8.1	43.4	38.0
Other . . . . .	834	9.2	26.4	8.1	61.5	24.7
<b>Household income:</b>						
Less than \$10,001 . . . . .	795	8.8	25.1	8.6	53.4	33.4
\$10,001 to \$20,000 . . . . .	978	10.8	26.0	7.8	49.2	27.2
\$20,001 to \$30,000 . . . . .	1,183	13.1	25.4	6.3	43.9	38.5
\$30,001 to \$40,000 . . . . .	1,124	12.4	23.8	6.9	48.7	33.4
\$40,001 to \$50,000 . . . . .	808	8.9	21.8	11.6	50.0	35.4
\$50,001 to \$75,000 . . . . .	1,849	20.4	21.1	13.3	57.1	25.5
\$75,001 or more . . . . .	2,329	25.7	19.8	18.0	75.1	11.4

<sup>1</sup> Columns do not add to 100.0 because some children participated in more than one type of nonparental arrangement. <sup>2</sup> Center-based programs include day care centers, Head Start programs, preschools, prekindergarten, and nursery schools.

Source: U.S. Department of Education, National Center for Education Statistics, Early Childhood Program Participation Survey of the National Household Education Surveys Program (NHES), 2005.

**Table 565. Licensed Child Care Centers and Family Child Care Providers by State and Other Areas: 2005**

[Centers as of February; family child care providers as of August. Licensed programs are required to have permission from the state to operate and must meet specified family child care or center standards. Some states may call their regulatory processes certification or registration. Family child care providers are programs that operate in the licensee's residence with at least one provider]

State	Licensed child care centers	Licensed family child care providers	State	Licensed child care centers	Licensed family child care providers	State	Licensed child care centers	Licensed family child care providers
<b>US, total . . . . .</b>	<b>105,444</b>	<b>213,966</b>	KS <sup>4</sup> . . . . .	1,270	7,316	ND . . . . .	167	1,315
AL . . . . .	1,372	1,722	KY <sup>4</sup> . . . . .	2,256	1,029	OH . . . . .	3,876	154
AK . . . . .	107	324	LA <sup>5</sup> . . . . .	1,993	( <sup>5</sup> )	OK . . . . .	1,526	4,325
AZ <sup>1</sup> . . . . .	2,182	371	ME . . . . .	707	1,788	OR <sup>6</sup> . . . . .	976	4,692
AR <sup>2</sup> . . . . .	1,762	987	MD . . . . .	2,672	9,775	PA . . . . .	3,989	5,197
CA . . . . .	14,841	44,494	MA . . . . .	2,263	9,403	RI . . . . .	460	1,314
CO . . . . .	1,282	4,281	MI . . . . .	4,588	13,715	SC . . . . .	1,339	303
CT . . . . .	1,560	3,078	MN . . . . .	1,577	13,085	SD . . . . .	298	92
DE . . . . .	409	1,614	MS . . . . .	1,588	126	TN . . . . .	2,304	1,468
DC . . . . .	360	237	MT . . . . .	1,938	2,069	TX . . . . .	8,889	10,154
FL . . . . .	4,248	2,409	NE . . . . .	271	1,141	UT . . . . .	268	2,342
GA . . . . .	3,019	6,736	NV . . . . .	854	3,066	VT <sup>8</sup> . . . . .	640	1,244
HI . . . . .	543	462	NH <sup>5</sup> . . . . .	447	524	VA . . . . .	2,700	1,678
ID <sup>3</sup> . . . . .	( <sup>3</sup> )	( <sup>3</sup> )	NJ . . . . .	798	359	WA . . . . .	2,114	6,280
IL . . . . .	2,898	10,643	NM . . . . .	4,262	420	WV <sup>9</sup> . . . . .	432	2,427
IN . . . . .	617	3,111	NY . . . . .	636	12,093	WI . . . . .	2,418	3,192
IA . . . . .	1,495	6,193	NC . . . . .	3,626	4,671	WY . . . . .	207	546

<sup>1</sup> Voluntary licensing for family child care homes caring for four or fewer children. <sup>2</sup> Voluntary registration for family child care homes caring for five or fewer children. <sup>3</sup> Voluntary licensing for centers and family child care homes. <sup>4</sup> The state also has certified family child care homes. Information reported was only for licensed family child care homes. <sup>5</sup> Voluntary registration for family child care homes. <sup>6</sup> Voluntary licensing for public assistance reimbursement programs and programs caring for three or fewer children. <sup>7</sup> The state also has voluntarily registered family day care homes. <sup>8</sup> The state also has legally exempt child care. <sup>9</sup> The state also certifies small family care homes that wish to receive state subsidy reimbursement.

Source: National Association for Regulatory Administration, Conyers, GA, *Child Care Center Licensing Study*, 2005 (copyright). See also <<http://www.nara.affiniscap.com/displaycommon.cfm?an=1&subarticlenbr=99>>.

**Table 566. Foster Care and Adoption: 2002 to 2003**

[Data are for October 1 of prior year through September 30 of year shown]

Characteristic	In foster care		Entered foster care		Exited foster care		Waiting to be adopted		Adopted from foster care	
	2002	2003	2002	2003	2002	2003	2002	2003	2002	2003
<b>Total</b> . . . . .	<b>532,000</b>	<b>523,000</b>	<b>303,000</b>	<b>297,000</b>	<b>281,000</b>	<b>281,000</b>	<b>126,000</b>	<b>119,000</b>	<b>53,000</b>	<b>50,000</b>
<b>AGE</b>										
Under 1 year. . . . .	24,290	25,070	41,874	42,910	12,059	12,630	4,224	3,850	984	920
1–5 years. . . . .	128,946	129,470	77,623	77,820	76,998	79,790	40,204	38,200	24,412	23,630
6–10 years. . . . .	116,801	108,500	61,555	58,490	61,089	59,540	37,740	33,430	16,916	15,270
11–15 years. . . . .	158,290	154,970	87,416	85,310	67,388	66,790	36,310	35,770	9,313	8,900
16 or more years <sup>1</sup> . . . . .	102,412	103,500	34,254	32,490	62,725	61,990	6,393	7,510	1,351	1,410
<b>RACE</b>										
White. . . . .	205,478	203,920	139,861	137,340	125,114	127,680	45,410	43,820	20,833	20,940
Black. . . . .	195,040	184,480	83,585	80,300	84,366	82,420	52,935	47,630	18,828	16,570
Asian. . . . .	3,423	3,280	2,855	2,640	2,739	2,620	533	510	309	320
Hispanic. . . . .	89,177	91,040	51,330	51,180	44,931	45,890	16,324	16,210	8,586	7,900
<b>SEX</b>										
Male. . . . .	278,916	274,820	(NA)	(NA)	(NA)	(NA)	66,472	63,120	26,587	25,170
Female. . . . .	252,932	248,150	(NA)	(NA)	(NA)	(NA)	59,509	55,620	26,401	24,960

NA Not available. <sup>1</sup> For children waiting to be adopted, includes ages 16–18 only.

Source: U.S. Administration for Children and Families, Adoption and Foster Care Analysis and Reporting System Reports, annual. See also <[http://www.acf.hhs.gov/programs/cb/stats\\_research/index.htm#fcaars](http://www.acf.hhs.gov/programs/cb/stats_research/index.htm#fcaars)>.

**Table 567. Private Philanthropy Funds by Source and Allocation: 1990 to 2004**

[In billions of dollars (101.4 represents \$101,400,000,000). Estimates for sources of funds based on U.S. Internal Revenue Service reports of individual charitable deductions and household surveys of giving by Independent Sector and the Center on Philanthropy at Indiana University. For corporate giving, data are corporate charitable deductions from the U.S. Internal Revenue Service and the contributions made by corporate foundations as reported by the Foundation Center. Data about foundation donations are based upon surveys of foundations and data provided by the Foundation Center. Estimates of the allocation of funds were derived from surveys of nonprofits conducted by various sources]

Source and allocation	1990	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004
<b>Total funds</b> . . . . .	<b>101.4</b>	<b>119.2</b>	<b>124.0</b>	<b>138.6</b>	<b>159.4</b>	<b>177.4</b>	<b>201.0</b>	<b>227.7</b>	<b>229.0</b>	<b>234.1</b>	<b>236.7</b>	<b>248.5</b>
Individuals. . . . .	81.0	92.5	95.4	107.6	124.2	138.4	154.6	174.5	172.4	175.0	180.6	187.9
Foundations <sup>1</sup> . . . . .	7.2	9.7	10.6	12.0	13.9	17.0	20.5	24.6	27.2	27.0	26.8	28.8
Corporations. . . . .	5.5	7.0	7.4	7.5	8.6	8.5	10.2	10.7	11.7	12.9	11.2	12.0
Charitable bequests. . . . .	7.6	10.0	10.7	11.5	12.6	13.6	15.6	17.9	17.7	19.2	18.1	19.8
Allocation:												
Religion. . . . .	49.8	56.4	58.1	61.9	64.7	68.3	71.3	77.0	79.9	82.8	84.6	88.3
Health. . . . .	9.9	11.5	12.6	13.9	14.0	16.9	18.0	18.8	19.3	18.9	20.9	22.0
Education. . . . .	12.4	16.6	17.6	19.2	22.0	25.3	27.5	31.7	32.0	31.8	32.1	33.8
Human service. . . . .	11.8	11.7	11.7	12.2	12.7	16.1	17.4	18.0	20.7	18.7	18.9	19.2
Arts, culture, and humanities. . . . .	7.9	9.7	10.0	10.9	10.6	10.5	11.1	11.5	12.1	12.2	13.1	14.0
Public/social benefit. . . . .	4.9	6.1	7.1	7.6	8.4	10.9	11.0	11.6	11.8	11.6	12.1	13.0
Environment/wildlife. . . . .	2.5	3.3	3.8	3.8	4.1	5.3	5.8	6.2	6.4	6.6	7.1	7.6
International. . . . .	1.3	2.4	2.9	2.8	2.6	2.9	3.6	3.7	4.1	4.6	5.3	5.3
Gifts to foundations <sup>1, 2</sup> . . . . .	3.8	6.3	8.5	12.6	14.0	19.9	28.8	24.7	25.7	19.2	21.6	24.0
Unallocated <sup>3</sup> . . . . .	-3.0	-4.9	-8.2	-6.3	6.3	1.5	6.8	24.6	17.0	27.7	21.0	21.4

<sup>1</sup> Data are from the Foundation Center through 2001. <sup>2</sup> Estimate for gifts to foundations in 2002–2004 is from Giving USA.

<sup>3</sup> Money deducted as a charitable contribution by donors but not allocated to sources. May include gifts to governmental entities, in-kind giving, gifts to new charities.

Source: The Giving Institute, Indianapolis, IN, researched and written by the Center on Philanthropy at Indiana University, Giving USA, annual (copyright).

**Table 568. Foundations—Number and Finances: 1990 to 2004**

[142.5 represents \$142,500,000,000. Covers nongovernmental nonprofit organizations with funds and programs managed by their own trustees or directors, whose goals were to maintain or aid social, educational, religious, or other activities deemed to serve the common good. Excludes organizations that make general appeals to the public for funds, act as trade associations for industrial or other special groups, or do not currently award grants. Constant dollar figures based on Consumer Price Index, all urban consumers, supplied by U.S. Bureau of Labor Statistics. Minus sign (-) indicates decrease]

Year	Number of foundations	Assets				Total giving <sup>2</sup>				Gifts received			
		Current dollars		Constant (1975) dollars		Current dollars		Constant (1975) dollars		Current dollars		Constant (1978) dollars	
		Amt. (bil. dol.)	Percent change <sup>1</sup>	Amt. (bil. dol.)	Percent change <sup>1</sup>	Amt. (bil. dol.)	Percent change <sup>1</sup>	Amt. (bil. dol.)	Percent change <sup>1</sup>	Amt. (bil. dol.)	Percent change <sup>1</sup>	Amt. (bil. dol.)	Percent change <sup>1</sup>
1990.	32,401	142.5	3.6	58.7	-1.7	8.7	9.7	3.6	4.1	5.0	-10.0	2.5	-14.6
1995.	40,140	226.7	15.8	80.1	12.6	12.3	8.6	4.3	5.6	10.3	26.9	4.4	23.5
2000.	56,582	486.1	8.4	154.9	4.8	27.6	18.2	8.6	14.3	27.6	-13.9	10.5	-16.7
2004.	67,736	510.5	7.1	145.4	4.3	31.8	5.1	9.1	2.3	24.0	-3.5	8.3	-6.0

<sup>1</sup> Percent change from immediate preceding year. <sup>2</sup> Includes grants, scholarships, and employee matching gifts.

Source: The Foundation Center, New York, NY, FC Stats; <[http://fdncenter.org/fc\\_stats/index.html](http://fdncenter.org/fc_stats/index.html)>; (copyright).

**Table 569. Foundations—Number and Finances by Asset Size: 2004**

[Figures are for latest year reported by foundations (510,481 represents \$510,481,000,000). See headnote, Table 568]

Asset size	Number	Assets (mil. dol.)	Gifts received (mil. dol.)	Expenditures (mil. dol.)	Grants (mil. dol.)	Percent distribution				
						Number	Assets	Gifts received	Expenditures	Grants
<b>Total</b>	<b>67,736</b>	<b>510,481</b>	<b>23,989</b>	<b>39,003</b>	<b>31,844</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>	<b>100.0</b>
Under \$50,000	11,413	182	1,348	1,568	1,492	16.8	—	5.6	4.0	4.7
\$50,000-\$99,999	4,794	353	187	267	238	7.1	0.1	0.8	0.7	0.7
\$100,000-\$249,999	9,194	1,539	351	511	429	13.6	0.3	1.5	1.3	1.3
\$250,000-\$499,999	8,561	3,116	446	618	522	12.6	0.6	1.9	1.6	1.6
\$500,000-\$999,999	9,280	6,695	688	963	813	13.7	1.3	2.9	2.5	2.6
\$1,000,000-\$4,999,999	15,787	35,527	3,384	4,236	3,599	23.3	7.0	14.1	10.9	11.3
\$5,000,000-\$9,999,999	3,582	24,990	2,256	2,791	2,349	5.3	4.9	9.4	7.2	7.4
\$10,000,000-\$49,999,999	3,895	82,226	5,535	6,595	5,363	5.8	16.1	23.1	16.9	16.8
\$50,000,000-\$99,999,999	603	41,992	2,113	3,227	2,500	0.9	8.2	8.8	8.3	7.9
\$100,000,000-\$249,999,999	394	58,950	2,515	4,043	3,232	0.6	11.5	10.5	10.4	10.1
\$250,000,000 or more	233	254,909	5,166	14,185	11,307	0.3	49.9	21.5	36.4	35.5

— Represents zero.

Source: The Foundation Center, New York, NY, *Foundation Yearbook*, annual (copyright).

**Table 570. Domestic Private Foundations—Information Returns: 1990 to 2002**

[Money amounts in billions of dollars (122.4 represents \$122,400,000,000)]

Item	1990	1994	1995	1996	1997	1998	1999	2000	2001	2002
Number of returns	40,105	45,801	47,917	50,774	55,113	56,658	62,694	66,738	70,787	73,255
Nonoperating foundations	36,880	41,983	43,966	46,066	50,541	52,460	58,840	61,501	63,650	67,101
Operating foundations	3,226	3,818	3,951	4,708	4,572	4,198	3,854	5,238	7,137	6,154
Total assets, book value	122.4	169.3	195.6	232.6	280.9	325.7	384.6	409.5	413.6	383.5
Total assets, fair market value	151.0	203.6	242.9	288.6	342.7	397.1	466.9	471.6	455.4	413.0
Investments in securities	115.0	158.9	190.7	225.1	272.4	317.9	363.4	361.4	329.4	294.4
Total revenue	19.0	26.5	30.8	48.2	55.5	59.7	83.3	72.8	45.3	27.8
Total expenses	11.3	15.7	17.2	19.9	22.4	25.9	33.9	37.4	36.7	34.4
Contributions, gifts, and grants paid	8.6	11.8	12.3	14.5	16.4	19.4	22.8	27.6	27.4	26.3
Excess of revenue over expenses (net)	7.7	10.8	13.6	28.4	33.0	33.8	49.4	35.3	8.6	-6.6
Net investment income <sup>1</sup>	11.9	15.0	20.4	26.2	34.8	39.3	57.1	48.8	25.7	17.6

<sup>1</sup> Represents income not considered related to a foundation's charitable purpose, e.g., interest, dividends, and capital gains. Foundations could be subject to an excise tax on such income.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats—Charities & Other Tax-Exempt <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=97176,00.html>> (accessed 17 March 2006).

**Table 571. Nonprofit Charitable Organizations—Information Returns: 1990 to 2002**

[In billions of dollars (697.3 represents \$697,300,000,000), except as indicated. Categories based on The National Taxonomy of Exempt Entities (NTEE), a classification system that uses 26 major field areas that are aggregated into 10 categories. Includes data reported by organizations described in Internal Revenue Code section 501(3), excluding private foundations and most religious organizations. Organizations with receipts under \$25,000 were not required to file]

Year and category	Number of returns (1,000)	Total assets	Total fund balance or net worth	Revenue		Contributions, gifts, and grants	Total expenses	Excess of revenue over expenses (net)
				Total	Program service revenue <sup>1</sup>			
1990	141.8	697.3	375.3	435.6	306.9	85.3	409.4	26.1
2000	230.2	1,562.5	1,023.2	866.2	579.1	199.1	796.4	69.8
2002, total	251.7	1,733.9	1,040.3	955.3	691.8	214.5	934.7	20.6
Arts, culture, and humanities	27.1	68.8	56.1	22.3	6.3	12.8	21.6	0.7
Education	45.2	563.8	392.2	170.7	101.8	54.7	164.3	6.4
Environment, animals	9.7	25.5	20.9	8.7	2.1	5.6	7.8	0.9
Health	34.1	678.5	341.6	550.5	492.6	40.6	541.2	9.3
Human services	94.7	201.1	95.9	141.7	74.0	58.8	140.0	1.7
International, foreign affairs	3.5	12.3	9.4	12.6	1.0	11.4	12.2	0.4
Mutual, membership benefit	0.6	10.8	8.4	1.7	1.5	0.2	1.9	-0.2
Public, societal benefit	21.4	156.8	102.7	40.4	11.6	25.3	39.0	1.3
Religion related	15.3	16.1	13.1	6.7	1.1	5.0	6.7	0.1

<sup>1</sup> Represents fees collected by organizations in support of their tax-exempt purposes, and income such as tuition and fees at educational institutions, hospital patient charges, and admission and activity fees collected by museums and other nonprofit organizations or institutions.

Source: Internal Revenue Service, Statistics of Income, SOI Tax Stats—Charities & Other Tax-Exempt Organizations Statistics. See also <<http://www.irs.gov/taxstats/charitablestats/article/0,,id=97176,00.html>> (accessed 26 May 2005).

Table 572. **Volunteers by Selected Characteristics and Type of Main Organization: 2005**

[In percent, except as noted. Data on volunteers relate to persons who performed unpaid volunteer activities for an organization at any point from September 1, 2004, through September 2005. Data represents the percent of the population involved in the activity]

Total and type of main organization <sup>1</sup>	Total, both sexes	Sex		Age						Race and Hispanic or Latino origin				Educational attainment <sup>4</sup>				Employment status			Not in labor force
		Men	Women	16 to 24 years	25 to 34 years	35 to 44 years	45 to 54 years	55 to 64 years	65 years and over	White <sup>2</sup>	Black <sup>2</sup>	Asian <sup>2</sup>	Hispanic or Latino <sup>3</sup>	Less than a high school diploma	High school graduate, no college <sup>5</sup>	Less than a bachelor's degree <sup>6</sup>	College graduates	Civilian labor force			
																		Total	Employed	Unemployed	
Total volunteers (1,000) . . . . .	65,357	27,370	37,987	8,955	9,881	14,809	13,826	9,173	8,712	56,170	5,879	2,055	4,511	2,837	12,594	16,452	24,517	46,872	44,894	1,978	18,485
Percent of population . . . . .	28.8	25.0	32.4	24.4	25.3	34.5	32.7	30.2	24.8	30.4	22.1	20.7	15.4	10.0	21.2	33.7	45.8	31.1	31.3	26.4	24.4
Median annual hours <sup>7</sup> . . . . .	50	52	50	36	36	48	50	56	96	50	52	40	40	48	48	50	55	48	48	42	62
Civic and political <sup>8</sup> . . . . .	6.4	8.2	5.0	4.2	6.8	4.8	6.8	8.0	8.2	6.5	5.2	6.0	5.8	5.2	6.3	6.5	7.3	6.6	6.7	4.4	5.9
Educational or youth service . . . . .	26.2	24.4	27.6	32.4	33.6	37.9	25.6	13.5	6.2	26.3	23.8	28.6	31.9	20.9	23.7	26.1	26.0	27.7	27.4	34.0	22.6
Environmental or animal care . . . . .	1.8	1.8	1.8	2.5	2.1	1.3	2.1	2.1	0.9	2.0	0.5	0.5	0.9	0.4	1.3	1.8	2.0	1.9	1.9	1.5	1.5
Hospital or other health . . . . .	7.7	5.5	9.2	8.2	6.6	5.8	7.7	8.9	10.1	8.0	4.8	8.8	5.7	5.7	7.9	7.9	7.4	7.5	7.6	5.8	8.0
Public safety . . . . .	1.3	2.4	0.5	1.5	1.7	1.1	1.3	1.4	0.8	1.4	0.5	0.5	1.0	1.5	2.1	1.3	0.7	1.5	1.5	1.6	0.6
Religious . . . . .	34.8	34.0	35.4	27.5	29.1	31.2	36.8	41.2	45.0	33.8	45.5	33.6	37.1	45.5	38.9	35.8	33.5	33.5	33.6	29.3	38.2
Social or community service . . . . .	13.4	14.2	12.8	14.9	13.1	10.5	11.4	15.5	18.0	13.5	12.3	13.3	9.5	13.5	12.2	12.6	13.9	13.1	12.9	16.7	14.2
Sport and hobby <sup>9</sup> . . . . .	3.3	4.1	2.7	2.8	3.0	3.0	3.6	3.8	3.7	3.4	2.0	3.8	2.3	1.2	2.9	3.3	3.9	3.4	3.4	2.5	3.1
Other . . . . .	3.5	3.8	3.3	3.6	3.1	3.1	3.1	4.0	4.7	3.6	2.9	2.5	3.9	5.0	3.3	3.4	3.5	3.4	3.4	3.4	3.9
Not determined . . . . .	1.7	1.6	1.7	2.3	1.0	1.3	1.7	1.7	2.3	1.5	2.5	2.4	1.9	1.0	1.4	1.3	1.8	1.5	1.6	0.8	2.0

<sup>1</sup> Main organization is defined as the organization for which the volunteer worked the most hours during the year. See headnote for more details. <sup>2</sup> Persons who selected this race group only; persons who selected more than one race group are not included. <sup>3</sup> Persons of Hispanic origin may be of any race. <sup>4</sup> Data refer to persons 25 years and over. <sup>5</sup> Includes high school diploma or equivalent. <sup>6</sup> Includes the categories, some college, no degree; and associate's degree. <sup>7</sup> For those reporting annual hours. <sup>8</sup> Includes professional and/or international. <sup>9</sup> Includes cultural and/or arts.

Source: U.S. Bureau of Labor Statistics, *News*, USDL 05-2278, December 9, 2005. See also <<http://www.bls.gov/news.release/pdf/volun.pdf>>.